

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2008**, or tax year beginning , **2008**, and ending , **20**

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation MARGUERITE CASEY FOUNDATION		A Employer identification number 91-2062197
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (206) 691-3134
	1300 DEXTER AVENUE NORTH City or town, state, and ZIP code SEATTLE, WA 98109		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **481,365,482.**

J Accounting method: Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,000,000.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	55,844.	4,003,541.		
	4 Dividends and interest from securities	5,779,968.	1,840,474.		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-229,689,548.			
	b Gross sales price for all assets on line 6a 513,282,496.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	855,117.	724,664.	NONE	STMT 3	
12 Total. Add lines 1 through 11	-221,998,619.	6,568,679.	NONE		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	664,780.			664,780.
	14 Other employee salaries and wages	1,482,351.			1,482,351.
	15 Pension plans, employee benefits	504,247.			503,060.
	16a Legal fees (attach schedule) STMT 4	122,765.	NONE	NONE	122,765.
	b Accounting fees (attach schedule) STMT 5	46,295.	NONE	NONE	42,333.
	c Other professional fees (attach schedule) STMT 6	2,725,029.	1,646,229.	NONE	723,974.
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) *	1,656.	270.	NONE	808.
	19 Depreciation (attach schedule) and depletion	75,715.			
	20 Occupancy	214,708.			211,775.
	21 Travel, conferences, and meetings	358,631.			379,706.
	22 Printing and publications	11,619.			11,619.
	23 Other expenses (attach schedule) STMT 8	3,073,744.	460,372.	NONE	3,069,043.
	24 Total operating and administrative expenses. Add lines 13 through 23	9,281,540.	2,106,871.	NONE	7,212,214.
	25 Contributions, gifts, grants paid	29,522,292.			30,670,395.
26 Total expenses and disbursements. Add lines 24 and 25	38,803,832.	2,106,871.	NONE	37,882,609.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-260,802,451.				
b Net investment income (if negative, enter -0-)		4,461,808.			
c Adjusted net income (if negative, enter -0-)			NONE		

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any				
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)				2	-10,087,963.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				3		
{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. }						

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	33,702,589.	735,116,614.	0.045847
2006	32,605,355.	674,420,625.	0.048346
2005	31,989,391.	632,043,158.	0.050613
2004	33,025,434.	611,472,646.	0.054010
2003	25,793,434.	547,401,616.	0.047120
2 Total of line 1, column (d)			2 0.245936
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.049187
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 622,318,669.
5 Multiply line 4 by line 3			5 30,609,988.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 44,618.
7 Add lines 5 and 6			7 30,654,606.
8 Enter qualifying distributions from Part XII, line 4			8 37,893,960.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Total credits and payments'. Values include 44,618, 207,420, 162,802, and 114,802.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions like 'During the tax year, did the foundation attempt to influence any national, state, or local legislation?' and 'Has the foundation engaged in any activities that have not previously been reported to the IRS?'. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-15 regarding controlled entities, insurance contracts, public inspection requirements, books in care, and nonexempt charitable trusts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b regarding disqualifying acts, disaster assistance, taxes on failure to distribute income, and business holdings.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** Yes No N/A

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **5c** Yes No N/A
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No X
If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** Yes No N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		664,780.	264,679.	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		642,625.	158,635.	NONE

Total number of other employees paid over \$50,000 **9**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 14		1,783,553.

Total number of others receiving over \$50,000 for professional services 9

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 2	2,667,569.

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	

All other program-related investments. See page 24 of the instructions.	
3 NONE	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	628,799,694.
b	Average of monthly cash balances	1b	2,995,909.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	631,795,603.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	NONE
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	631,795,603.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	9,476,934.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	622,318,669.
6	Minimum investment return. Enter 5% of line 5	6	31,115,933.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	31,115,933.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	44,618.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	NONE
c	Add lines 2a and 2b	2c	44,618.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	31,071,315.
4	Recoveries of amounts treated as qualifying distributions	4	900.
5	Add lines 3 and 4	5	31,072,215.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,072,215.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	37,882,609.
b	Program-related investments - total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	11,351.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	37,893,960.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	44,618.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,849,342.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				31,072,215.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			9,669,511.	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e				
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ <u>37,893,960.</u>				
a Applied to 2007, but not more than line 2a			9,669,511.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2008 distributable amount				28,224,449.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				2,847,766.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT A				30,670,395.
Total				3a 30,670,395.
b Approved for future payment SEE ATTACHMENT B				10,669,500.
Total				3b 10,669,500.

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
513281596.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 523369559.				P	VARIOUS	VARIOUS
							-10087963.	

							-10087963.	
							=====	
TOTAL GAIN (LOSS)								

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

2008

Name of the organization

MARGUERITE CASEY FOUNDATION

Employer identification number

91-2062197

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3 % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ _____

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization MARGUERITE CASEY FOUNDATION	Employer identification number 91-2062197
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CASEY FAMILY PROGRAMS 1300 DEXTER AVENUE NORTH, SUITE 300 SEATTLE, WA 98109	\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

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EXPLANATION FOR EXCEPTION TO SELF-DEALING
FORM 990-PF, PART VII-B, LINE 1A(4)

MARGUERITE CASEY FOUNDATION PAYS REASONABLE COMPENSATION FOR THE GRANT-MAKING AND ADMINISTRATIVE SERVICES PROVIDED TO THE FOUNDATION BY VARIOUS MEMBERS OF THE BOARD. THESE SERVICES ARE NECESSARY IN CARRYING OUT THE FOUNDATION'S EXEMPT PURPOSE AND COMPENSATION IS REASONABLE BASED ON COMPARATIVE SALARIES. AS SUCH, THE COMPENSATION IS NOT CONSIDERED AN ACT OF SELF-DEALING UNDER IRC §4941(D)(2)(E). PLEASE SEE FORM 990-PF, PART VIII FOR DETAIL OF COMPENSATION PROVIDED.

SUMMARY OF DIRECT CHARITABLE ACTIVITIES
FORM 990-PF, PART IX-A, LINE 1



Equal Voice for America's Families campaign Campaign Fact Sheet

What is the Equal Voice for America's Families campaign?

The Equal Voice for America's Families campaign was an effort in 2008 by the Marguerite Casey Foundation and its grantees — more than 225 local, regional and national nonprofit organizations — to build support for a National Family Platform created and advanced by families. More than 30,000 families were engaged during the campaign's 65 townhalls meetings and national conventions.

What did the Equal Voice for America's Families campaign achieve?

- ✱ Created a National Family Platform, a blueprint for change outlining policy issues at the local, state and federal levels that are of concern to families;
- ✱ Sparked a national dialogue about the policies and attitudes that negatively impact families;
- ✱ Increased civic engagement among families;
- ✱ Built a movement of families to sustain long-term change.

How did the Campaign work?

- ✱ The Campaign engaged more than 15,000 families in approximately 65 townhall meetings in the poorest areas of the country during 2008.
- ✱ The voices and opinions of those families were collected and became the basis for the National Family Platform.
- ✱ The National Family Platform was ratified by approximately 30,000 families in a multicity convention of families on September 6, 2008 in Los Angeles, CA, Chicago, IL and Birmingham, AL.

Why a campaign for families?

No family should live in poverty.

- ✱ Self-Reliance and Opportunity — Making employment, health care and education equally accessible to everyone fosters economic security and independence.
- ✱ Social and Economic Justice — Increasing the participation of parents and community-based organizations in advocacy, activism, and public education efforts on issues that directly affect families leads to a more just and equitable society.
- ✱ Sustained Change — Supporting long-term social change through coalition and movement building shifts national attitudes and policies that affect families.

What is the future of the Campaign?

- ✱ Equipped with a common agenda that unites them across issues, regions and ethnicities, families and communities across the country are working towards a shared vision for the future of America's families.

Contacts: *Kathleen Baca, Director of Communications, Marguerite Casey Foundation. 206.718.0879*

More information at: www.equalvoice2008.org

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
-----	-----	-----	-----
DEFERRED FEDERAL EXCISE TAX BENEFIT	855,117.	NONE	NONE
OTHER INCOME FROM PARTNERSHIP INVSTMTS	NONE	724,664.	NONE
TOTALS	855,117.	724,664.	NONE
	=====	=====	=====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	122,765.	NONE	NONE	122,765.
TOTALS	122,765.	NONE	NONE	122,765.

FORM 990PF, PART I - ACCOUNTING FEES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING AND AUDITING FEES	46,295.	NONE	NONE	42,333.
TOTALS	46,295.	NONE	NONE	42,333.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
INVESTMENT MANAGEMENT FEES	1,975,700.	1,646,229.	NONE	NONE
CONSULTANTS	649,329.	NONE	NONE	623,974.
INFO SYSTEMS SERVICES	100,000.	NONE	NONE	100,000.
TOTALS	2,725,029.	1,646,229.	NONE	723,974.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAXES & LICENSES	1,656.	NONE	NONE	808.
FOREIGN INCOME TAXES	NONE	270.	NONE	NONE
TOTALS	1,656.	270.	NONE	808.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SUPPLIES AND EQUIPMENT	91,113.	NONE	NONE	89,013.
POSTAGE	11,608.	NONE	NONE	11,342.
DUES & SUBSCRIPTIONS	10,510.	NONE	NONE	10,265.
FIDUCIARY AND ADVISORY	157,980.	NONE	NONE	157,115.
INSURANCE	35,446.	NONE	NONE	35,446.
TEMPORARY SERVICES	75,203.	NONE	NONE	74,428.
TRAINING	23,865.	NONE	NONE	23,865.
BANK FEES	450.	450.	NONE	NONE
OTHER CHARITABLE PROGRAM SRVCS	2,667,569.	NONE	NONE	2,667,569.
PARTNERSHIP INVSTMT EXPENSES	NONE	459,922.	NONE	NONE
TOTALS	3,073,744.	460,372.	NONE	3,069,043.

FORM 990PF, PART II - OTHER ASSETS

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
DEFERRED TAX ASSET	NONE	765,740.	765,740.
TOTALS	NONE	765,740.	765,740.

FORM 990PF, PART II - OTHER LIABILITIES

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE
-----	-----	-----
BOARD OF DIRECTOR DEFERRED INCOME & INTEREST	409,428.	506,322.
EXECUTIVE DEFERRED COMPENSATION	180,024.	267,106.
TOTALS	----- 589,452.	----- 773,428.
	=====	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
FREEMAN HRABOWSKI 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	CHAIR 6.	26,667.	13,333.	NONE
PAT SCHROEDER 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	VICE-CHAIR 3.	26,667.	13,333.	NONE
DAVID VILLA 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	TREASURER 4.	26,667.	13,333.	NONE
DOUGLAS PATINO 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	SECRETARY 10.	26,667.	13,333.	NONE
WILLIAM FOEGE 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	DIRECTOR 3.	26,667.	13,333.	NONE
LYNN HUNTLEY 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	DIRECTOR 3.	26,667.	13,333.	NONE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
WILLIAM BELL 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	DIRECTOR 2.	NONE	NONE	NONE
JOAN POLIAK 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	DIRECTOR 3.	NONE	NONE	NONE
AMERICA BRACHO 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	DIRECTOR 1.	NONE	NONE	NONE
LUZ VEGA-MARQUIS 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	PRESIDENT, CEO 40.	388,458.	154,990.	NONE
STEPHEN SAGE 1300 DEXTER AVENUE NORTH SUITE 115 SEATTLE, WA 98109	CHIEF FINANCIAL OFFICER 40.	116,320.	29,691.	NONE
GRAND TOTALS		664,780.	264,679.	NONE

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KELLY BROWN 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	DIR PRGMS & EVAL 40.	190,000.	17,494.	NONE
KATHLEEN BACA 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	DIRECTOR OF COMM. 40.	160,625.	26,227.	NONE
LORITA NANAYAKKARA-RUSHO 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	OPERATIONS OFFICER 40.	112,000.	41,993.	NONE
CYNTHIA RENFRO 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	PROGRAM OFFICER 40.	92,000.	32,641.	NONE
ALICE ITO 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	PROGRAM OFFICER 40.	88,000.	40,280.	NONE
TOTAL COMPENSATION		642,625.	158,635.	NONE

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS
=====

NAME AND ADDRESS -----	TYPE OF SERVICE -----	COMPENSATION -----
BARCLAYS GLOBAL INVESTORS 400 HOWARD STREET SAN FRANCISCO, CA 94105	INVEST. ASSETS MGR.	514,980.
RUSSELL INVESTMENTS 909 A STREET TACOMA, WA 98402	INVEST. ASSETS MGR.	398,640.
HARBOURVEST PARTNERS, LLC ONE FINANCIAL CENTER BOSTON, MA 02111	INVEST. ASSETS MGR.	347,281.
ADAMS STREET PARTNERS ONE NORTH WACKER DRIVE CHICAGO, IL 60606	INVEST. ASSETS MGR.	293,596.
ENNIS KNUPP AND ASSOCIATES 10 SOUTH RIVERSIDE PLAZA, SUITE 1600 CHICAGO, IL 60606	INVESTMENT ADVISOR	229,056.
TOTAL COMPENSATION		----- 1,783,553. =====

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
DEFERRED FEDERAL EXCISE TAX BENEFIT			01	855,117.	
TOTALS				855,117.	

Name **MARGUERITE CASEY FOUNDATION** Employer identification number **91-2062197**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	44,618.
2 a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2 a	
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2 b	
c	Credit for federal tax paid on fuels (see instructions)	2 c	
d	Total. Add lines 2a through 2c	2 d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	44,618.
4	Enter the tax shown on the corporation's 2007 income tax return (see instructions). Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	407,865.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	44,618.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).

6	<input type="checkbox"/> The corporation is using the adjusted seasonal installment method.
7	<input checked="" type="checkbox"/> The corporation is using the annualized income installment method.
8	<input type="checkbox"/> The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9 05/15/2008	06/15/2008	09/15/2008	12/15/2008
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column	10 11,155.	11,155.	11,155.	11,155.
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11 157,420.	50,000.		
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column	12	146,265.	185,110.	173,955.
13 Add lines 11 and 12	13	196,265.	185,110.	173,955.
14 Add amounts on lines 16 and 17 of the preceding column	14			
15 Subtract line 14 from line 13. If zero or less, enter -0-	15 157,420.	196,265.	185,110.	173,955.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16			
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17			
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18 146,265.	185,110.	173,955.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part II Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20 Annualization periods (see instructions)	20				
21 Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items)	21	2,235,308.	2,798,119.	5,163,026.	3,685,218.
22 Annualization amounts (see instructions)	22	6.00000	4.00000	2.00000	1.33333
23 a Annualized taxable income. Multiply line 21 by line 22	23a	13411848.	11192476.	10326052.	4,913,612.
b Extraordinary items (see instructions)	23b				
c Add lines 23a and 23b	23c	13411848.	11192476.	10326052.	4,913,612.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	24	134,118.	111,925.	103,261.	49,136.
25 Enter any alternative minimum tax for each payment period (see instructions)	25				
26 Enter any other taxes for each payment period (see instructions)	26				
27 Total tax. Add lines 24 through 26	27	134,118.	111,925.	103,261.	49,136.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions)	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	134,118.	111,925.	103,261.	49,136.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	33,530.	55,963.	77,446.	49,136.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
Note: Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	33,530.	55,963.	77,446.	49,136.
33 Add the amounts in all preceding columns of line 38 (see instructions)	33		11,155.	22,310.	33,465.
34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34	33,530.	44,808.	55,136.	15,671.
35 Enter 25% of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	11,155.	11,155.	11,155.	11,155.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36				
37 Add lines 35 and 36	37	11,155.	11,155.	11,155.	11,155.
38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions)	38	11,155.	11,155.	11,155.	11,155.

Marguerite Casey Foundation**EIN: 91-2062197****Year End: December 31, 2008****Form 990-PF, Part XV, line 3a****Grants and Contributions Paid During the Year**

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
3 Graces Theater Company	PO Box 442 Grand Central Station New York, NY 10163	None	509(a)(1) or (a)(2)	For general support	\$200
4C Coalition	11800 Renton Avenue South Seattle, WA 98178	None	509(a)(1) or (a)(2)	For general support	\$10,000
ACORN EITC FS: American Institute for Social Justice	1024 Elysian Fields Avenue New Orleans, LA 70117	None	509(a)(1) or (a)(2)	To increase the number of eligible taxpayers who claim the Earned Income Tax Credit and to reduce the reliance of low-income families on refund anticipation loans (RALs).	\$500,000
ACORN FS: American Institute for Social Justice	1024 Elysian Fields Ave. New Orleans, LA 70117	None	509(a)(1) or (a)(2)	To support organizing and activism of low-wealth families nationwide on a range of issues, including predatory lending, minimum wage and public education.	\$1,000,000
Action Communication and Education Reform	307 Main Street Duck Hill, MS 38925	None	509(a)(1) or (a)(2)	For education and organizing to improve civic engagement and reform public schools in Montgomery and Panola counties, Mississippi.	\$100,000
Adults and Youth United Development Association [a/k/a AYUDA]	P.O. Box 2017 San Elizario, TX 79849	None	509(a)(1) or (a)(2)	For education of community members to become effective leaders who work to improve health, civil rights and economic conditions in the colonias in the valley region of El Paso County.	\$66,667
Advocates for Community and Rural Education (ACRE)	4408 Blankenship Road Everton, AR 72633	None	509(a)(1) or (a)(2)	To organize low-wealth families into a movement of rural stakeholders who effectively advocate for their families, communities and schools with state and local policymakers.	\$50,000
Albany Park Neighborhood Council	3334 W. Lawrence, 3rd Floor Chicago, IL 60625	None	509(a)(1) or (a)(2)	For constituent-led organizing on issues of public education, affordable housing, immigration and affordable healthcare.	\$75,000

Marguerite Casey Foundation**EIN: 91-2062197****Year End: December 31, 2008****Form 990-PF, Part XV, line 3a****Grants and Contributions Paid During the Year**

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
American Civil Liberties Union [a/k/a ACLU]	125 Broad Street, 18th Floor New York, NY 10004	None	509(a)(1) or (a)(2)	To provide community outreach, public education and policy advocacy to advance equality for low-income women in the United States.	\$100,000
American Friends Service Committee [AFSC]	814 NE 40th Street Seattle, WA 98105	None	509(a)(1) or (a)(2)	For the Intertribal Canoe Journey, to strengthen low-wealth American Indian families and support leadership, organizing, and capacity building among Native communities.	\$25,000
American Friends Service Committee SF	65 Ninth Street San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To support grassroots community organizing to help low-wealth families develop a voice in public decision-making. This grant will support the Pan Valley Institute, the Central California Coalition for Immigrant Rights and Proyecto Campesino.	\$150,000
American Friends Service Committee-US Mexico Border Program	3725 Market Street, Suite B San Diego, CA 92102	None	509(a)(1) or (a)(2)	For engaging families throughout San Diego County in leadership development, community organizing and immigrant-led action.	\$100,000
American Indian Association of Tucson Inc. dba Tucson Indian Center	PO Box 2307 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	For providing leadership and advocacy skills training to low-income urban American Indians for policy and community improvement.	\$375,000
American Indian Center, Inc.	1630 W. Wilson Avenue Chicago, IL 60640	None	509(a)(1) or (a)(2)	To support operation of programs and services to strengthen Native American families, and to engage constituents in community and civic affairs.	\$135,000

Marguerite Casey Foundation**EIN: 91-2062197****Year End: December 31, 2008****Form 990-PF, Part XV, line 3a****Grants and Contributions Paid During the Year**

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Americans for Indian Opportunity	1001 Marquette Avenue, NW Albuquerque, NM 87102	None	509(a)(1) or (a)(2)	To strengthen Native American leaders, families and communities	\$75,000
Applied Research Center	900 Alice Street, Suite 400 Oakland, CA 94607	None	509(a)(1) or (a)(2)	To provide strategic research, broad-based communications, multi-issue convenings and leadership and strategy development in support of racially equitable public policies.	\$300,000
Asian Americans/Pacific Islanders in Philanthropy (AAPIP)	200 Pine Street, Suite 700 San Francisco, CA 94104	None	509(a)(1) or (a)(2)	To support the National Gender and Equity Campaign, a national effort to build the capacity of and mobilize local Asian American/Pacific Islander community organizations and the philanthropic sector to build equitable and strong communities together.	\$300,000
Asian Counseling and Referral Service	720 8th Avenue South, Suite 200 Seattle, WA 98104	None	509(a)(1) or (a)(2)	For general support	\$250
Asian Immigrant Women Advocates	310 8th Street, #301 Oakland, CA 94607	None	509(a)(1) or (a)(2)	To support issue-based organizing and skill-building in leadership development with low-income Latinos and Asians.	\$175,000
Asian Pacific American Legal Center	1145 Wilshire Boulevard, 2nd Floor Los Angeles, CA 90017	None	509(a)(1) or (a)(2)	To support education organizing, skill-building in leadership development and multi-racial coalition building in Los Angeles.	\$250,000

Marguerite Casey Foundation

EIN: 91-2062197

Year End: December 31, 2008

Form 990-PF, Part XV, line 3a

Grants and Contributions Paid During the Year

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Asian Pacific Environmental Network [a/k/a APEN]	310 8th Street Suite 309 Oakland, CA 94610	None	509(a)(1) or (a)(2)	To develop and support progressive grassroots leaders through skill-building in organizing, public policy analysis and participatory research techniques that will support the creation of equitable public policies in the state of California.	\$200,000
Asian Women's Shelter Inc.	3543 18th St. # 19 San Francisco, CA 94110	None	509(a)(1) or (a)(2)	For general support	\$2,000
Associated Black Charities	1114 Cathedral Street Baltimore, MD 21201-5515	None	509(a)(1) or (a)(2)	To support inner city children and families	\$10,000
Association of Black Foundation Executives (ABFE)	55 Exchange Place New York, NY 10005	None	509(a)(1) or (a)(2)	To create a compendium, or compilation, of successful diversity, inclusion and equity actions taken by Black leaders in the field of philanthropy.	\$50,000
Azteca Community Loan Fund	PO Box 7 San Juan, TX 78589	None	509(a)(1) or (a)(2)	To develop low-wealth families' self-sufficiency by providing financial education, improving access to capital, building financial assets, and strengthening community social capital.	\$100,000
BASE Initiative/Peace Development Fund	PO Box 1280 Amherst, MA 01004	None	509(a)(1) or (a)(2)	For networking, convening and technical assistance for 19 community-based organizations advocating against military-related toxic facilities situated in member communities.	\$225,000
Be Present	4151 Memorial Drive Suite 103A Decatur, GA 30032	None	509(a)(1) or (a)(2)	For general support	\$400
Be Present	4151 Memorial Drive Suite 103A Decatur, GA 30032	None	509(a)(1) or (a)(2)	For general support	\$800

Marguerite Casey Foundation

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Year End: December 31, 2008

Form 990-PF, Part XV, line 3a

Grants and Contributions Paid During the Year

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Be Present	4151 Memorial Drive Suite 103A Decatur, GA 30032	None	509(a)(1) or (a)(2)	To support scholarships including registration and accommodation for low income individuals/families from across the country to participate in Journey to Be Present: A 25 Year Legacy of Leadership for Social Justice Conference.	\$25,000
Big Brothers Big Sisters of Kentuckiana, Inc.	1519 Gardiner Lane, Suite B Louisville, KY 40218	None	509(a)(1) or (a)(2)	For general support	\$1,000
Big Brothers Big Sisters of King and Pierce Counties	1600 S. Graham Street Seattle, WA 98108	None	509(a)(1) or (a)(2)	For general support	\$200
Black Achievers Program FS: YMCA of Greater Seattle	1700 23rd Avenue Seattle, WA 98122	None	509(a)(1) or (a)(2)	To support school program for under achieved youth. Recommended suggestion of 5 scholarships of \$3,000	\$15,000
Black Mesa Trust	PO Box 33 Kykotsmovi, AZ 86039	None	509(a)(1) or (a)(2)	To regain sovereignty over Hopi natural resources and create environmentally sustainable economic development.	\$39,000
Border Action Network	P.O. Box 384 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	To provide organizing and leadership development for youth and adults in Arizona to advocate for better immigrant and human rights policies.	\$75,000
Boys & Girls Club of North East Florida	1300 Riverplace Boulevard, Suite 310 Jacksonville, FL 32207	None	509(a)(1) or (a)(2)	For general support	\$5,000
Bridges, Inc.	1422 28th St. Suite A Sacramento, CA 95816	None	509(a)(1) or (a)(2)	To provide high quality, professional counseling and case management services to low-income families referred by Sacramento Child Protective Services and Dependency Drug Courts.	\$183,000

Marguerite Casey Foundation

EIN: 91-2062197

Year End: December 31, 2008

Form 990-PF, Part XV, line 3a

Grants and Contributions Paid During the Year

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Brownsville Community Health Center	302 Kings Highway, Suite 102 Brownsville, TX 78521	None	509(a)(1) or (a)(2)	To develop community leaders to advocate for equitable access to services and educate low-wealth families to participate in creating healthy communities.	\$225,000
Buckhorn Children and Family Services	116 Buckhorn Lane Buckhorn, KY 41721	None	509(a)(1) or (a)(2)	For general support	\$2,000
Building Changes	2014 East Madison, Suite 200 Seattle, WA 98122	None	509(a)(1) or (a)(2)	For education, organizing and advocacy on affordable housing policy in Washington state.	\$50,000
Building Movement Project FS: Demos: A Network for Ideas and Action	220 Fifth Ave, 5th Floor New York, NY 10001	None	509(a)(1) or (a)(2)	To support capacity building efforts for direct service nonprofit organizations across the country to more fully engage their families in social change efforts.	\$45,333
Burnt Studio Productions	10801 32nd Ave SW Seattle, WA 98146	None	509(a)(1) or (a)(2)	For general support	\$200
Camp Fire USA	4241 21st Ave. West, Suite 200 Seattle, WA 98199	None	509(a)(1) or (a)(2)	For general support	\$500
Campesinos Sin Fronteras	725 E. Main Street, Suite 11 Somerton, AZ 85350	None	509(a)(1) or (a)(2)	For general purposes.	\$5,000
Campesinos Sin Fronteras	725 E. Main Street, Suite 11 Somerton, AZ 85350	None	509(a)(1) or (a)(2)	To engage farmworker families and community leaders to advocate for policy change to improve the health, social, educational and economic stability of their families.	\$100,000
Carden School of Sacramento	3020 Marconi Avenue Sacramento, CA 95821	None	509(a)(1) or (a)(2)	For general support.	\$5,000
CASA Latina	220 Blanchard Street Seattle, WA 98121	None	509(a)(1) or (a)(2)	To increase economic stability of Latino low-wage immigrant workers and their families; assist them to become leaders and advocates; and promote policies that protect the civil and human rights of immigrants.	\$50,000

Marguerite Casey Foundation

EIN: 91-2062197

Year End: December 31, 2008

Form 990-PF, Part XV, line 3a

Grants and Contributions Paid During the Year

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Catholic Charities Diocese of Ft. Worth, Inc.	2701 Burchill Road North Fort Worth, TX 76105	None	509(a)(1) or (a)(2)	To Provide service to those in need; advocate compassion and justice in the structures of society; and to call all others of good will to do the same.	\$150,000
Center for Community Change	1536 U Street NW Washington, DC 20009	None	509(a)(1) or (a)(2)	To strengthen, connect and mobilize grassroots community organizing groups to enhance the leadership, voice and power of low-wealth families.	\$1,000,000
Center for Effective Philanthropy	675 Massachusetts Avenue, 7th Floor Cambridge, MA 02139	None	509(a)(1) or (a)(2)	To provide management and governance tools to define, assess, and improve overall foundation performance.	\$25,000
Center for Public & Nonprofit Leadership at the Georgetown Public Policy Institute	3520 Prospect Street, NW, Suite 400 Washington, DC 20007	None	509(a)(1) or (a)(2)	To support the Pablo Eisenberg Public Interest Fellowship Program	\$50,000
Center for Urban Families	3002 Druid Park Drive Baltimore, MD 21215	None	509(a)(1) or (a)(2)	To assist low-income men and women in regaining the personal power to benefit their families and communities	\$10,000
Central American Resource Center	2845 West Seventh Street Los Angeles, CA 90005	None	509(a)(1) or (a)(2)	To integrate family-sustaining direct services with issue-education, leadership-development and civic-engagement opportunities in support of just immigration and public education policies.	\$450,000
Centro Del Obrero Fronterizo dba La Mujer Obrera	2000 Texas Avenue El Paso, TX 79901	None	509(a)(1) or (a)(2)	To empower low-income women to organize and advocate for equitable economic development and healthy communities.	\$105,000
Cesar Chavez Public Charter Schools for Public Policy	709 12th Street, SE Washington, DC 20003	None	509(a)(1) or (a)(2)	To support the program for inner city boys at the Cesar Chavez Charter School in Washington D.C	\$5,000

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EIN: 91-2062197

Year End: December 31, 2008

Form 990-PF, Part XV, line 3a

Grants and Contributions Paid During the Year

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Chicago Children's Museum	700 E. Grand Ave., Suite 127 Chicago, IL 60611	None	509(a)(1) or (a)(2)	To strengthen positive child development by increasing the capacity of low-income families, communities and educators to access and engage in educational and creative learning opportunities.	\$100,000
Chicago Coalition for the Homeless	1325 South Wabash, Suite 205 Chicago, IL 60605	None	509(a)(1) or (a)(2)	To provide general support for core operations, organizing and advocacy efforts for affordable housing and prevention of homelessness among low-wealth families.	\$165,000
Chicago Legal Advocacy for Incarcerated Mothers [CLAIM]	70 East Lake Street, Suite 1120 Chicago, IL 60601-5959	None	509(a)(1) or (a)(2)	To provide support for public policy advocacy, action research to advance policy change, constituent organizing and leadership development	\$90,000
Child Health Foundation	10630 Little Patuxent PKY, Suite 126 Columbia, MD 21044	None	509(a)(1) or (a)(2)	For general support	\$4,000
Children's Hospital Foundation	P.O Box 50020 MS S-200 Seattle, WA 98145	None	509(a)(1) or (a)(2)	For general support	\$440
Children's Institute Inc.	711 South New Hampshire Los Angeles, CA 90005	None	509(a)(1) or (a)(2)	To promote the well being of vulnerable children by healing those harmed by abuse and neglect, helping families provide safe, nurturing homes and the resources their children need to thrive, and advancing innovative programs and policies that contribute to the welfare of children	\$75,000
Children's Institute Inc.	711 South New Hampshire Los Angeles, CA 90005	None	509(a)(1) or (a)(2)	To promote the well being of vulnerable children by healing those harmed by abuse and neglect, helping families provide safe, nurturing homes and the resources their children need to thrive, and advancing innovative programs and policies that contribute to the welfare of children	\$75,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Children's Museum of Bozeman	234 E. Babcock Street Bozeman, MT 59715	None	509(a)(1) or (a)(2)	For general support	\$1,000
Chinese Mutual Aid Association	1016 W. Argyle Street Chicago, IL 60640	None	509(a)(1) or (a)(2)	To provide general operating support for the Multicultural Youth Project.	\$50,000
Church Council of Greater Seattle	4 Nickerson Street, Suite 300 Seattle, WA 98109	None	509(a)(1) or (a)(2)	For education and organizing among faith communities, and public policy advocacy in support of immigrant families and equitable policy reform.	\$25,000
Citizens for a Better Greenville FS: Southern Echo	PO Box 5673 Greenville, MS 38704	None	509(a)(1) or (a)(2)	To support low-wealth parent and student organizing and advocacy for quality education in the public schools of Greenville, Mississippi.	\$100,000
Coalition of African, Asian, Arab, European and Latino Immigrants of Illinois	4300 N. Hermitage Ave. Chicago, IL 60613	None	509(a)(1) or (a)(2)	To support the Grassroots Leadership Development program for civic engagement of, and activism by diverse immigrant families.	\$150,000
Colonias Unidas	1 Las Lomas Rio Grande City, TX 78582	None	509(a)(1) or (a)(2)	To develop community leaders to advocate for improved public education and increased basic services for residents of colonias.	\$36,000
Comite Pro-Amnistia General y Justicia Social FS: Institute for Washington's Future	2021 S. Weller Street Seattle, WA 98144	None	509(a)(1) or (a)(2)	To educate, organize, and mobilize local communities, to expand support and advocacy for immigrant rights and social justice.	\$50,000
Community Coalition for Substance Abuse Prevention and Treatment	8101 S. Vermont Ave. Los Angeles, CA 90044	None	509(a)(1) or (a)(2)	To support issue education, a systemic political analysis and skill-building in organizing with parents and youth for a quality education, improved foster care systems, affordable housing and living wage jobs.	\$375,000

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Community Culture and Resource Center	P.O. Box 784 Lexington, MS 39095	None	509(a)(1) or (a)(2)	For community organizing and activism to reform the public school system in Holmes County, Mississippi.	\$150,000
Community Foundation of Central Florida	1411 Edgewater Dr. Suite 203 Orlando, FL 32828	None	509(a)(1) or (a)(2)	For general support	\$2,000
Community Media Organizing Project FS: Federation of Childcare Centers of AL	PO Box 214 Montgomery, AL 36101	None	509(a)(1) or (a)(2)	For ongoing media training	\$60,000
Community Organizing and Family Issues	954 W. Washington Blvd., 4th Floor, Box 42 Chicago, IL 60607	None	509(a)(1) or (a)(2)	To provide general support for organizing and education activities.	\$50,000
Community Partners FBO Inner City Struggle	2811 Whittier Blvd. Los Angeles, CA 90023	None	509(a)(1) or (a)(2)	To support community organizing, leadership development and electoral strategies in support of a quality public school education for East Los Angeles youth.	\$112,500
Community to Community Development	203 W. Holly Ste. 315 Bellingham, WA 98225	None	509(a)(1) or (a)(2)	To continue organizing and educating community members, implementing the immigrant integration program and developing organizational capacity.	\$25,000
Company of Fools	PO Box 329 Hailey, ID 83333	None	509(a)(1) or (a)(2)	For general support	\$200
Concerned Citizens for a Better Tunica County, Inc. FS: Southern Echo	PO Box 2249 1028 Prichard Road Suite 201 Tunica, MS 38676	None	509(a)(1) or (a)(2)	For organizing and advocacy to create more civically informed and engaged low-wealth families actively agitating for a shared vision of social justice in Tunica County and across the state.	\$100,000
Conquest Sports and Youth Development	12430 N. Lake Carmel Drive New Orleans, LA 70128	None	509(a)(1) or (a)(2)	To support and provide recreation, health and life-skills programming to young girls and young mothers.	\$15,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Cooperative for America Relief Everywhere, Inc.	151 Ellis Street, NE Atlanta, GA 30303	None	509(a)(1) or (a)(2)	To support the global development and humanitarian services.	\$5,000
Cooperative for America Relief Everywhere, Inc.	151 Ellis Street, NE Atlanta, GA 30303	None	509(a)(1) or (a)(2)	For general support	\$2,000
Cornish College of the Arts	1000 Lenora Street Seattle, WA 98121	None	509(a)(1) or (a)(2)	For general support	\$5,000
Council on Foundations	2121 Crystal Drive, Suite 700 Arlington, VA 22202	None	509(a)(1) or (a)(2)	To address the best practices in philanthropy - its leadership, partnership, and impact - that enable those in the philanthropic world to most effectively serve the common good.	\$50,000
Daniel Bagley Elementary School	7821 Stone Ave. N. Seattle, WA 98103	None	509(a)(1) or (a)(2)	School music, PE, Library programs.	\$200
De Sales High School	425 Kenwood Drive Louisville, KY 40214	None	509(a)(1) or (a)(2)	For general support	\$200
Densho	1416 S. Jackson St. Seattle, WA 98144	None	509(a)(1) or (a)(2)	For general support	\$400
Developing Communities Project	11300 South Halsted Chicago, IL 60628	None	509(a)(1) or (a)(2)	For community organizing and policy advocacy for equitable transportation, community development, education and employment opportunities for low-wealth families who live in the south side of Chicago	\$105,000
Development Training Institute	330 North Ridge Rd. Suite 100 Elliot City, MD 21043	None	509(a)(1) or (a)(2)	To support an 18 month comprehensive training initiative for Latino leaders.	\$50,000
Dine Citizens Against Ruining Our Environment	HCR-63 Box 263 Winslow, AZ 86047	None	509(a)(1) or (a)(2)	To mobilize Navajo people to eliminate pollution and exploitation of their natural resources and advocate for sustainable energy solutions and job creation.	\$45,000
Diocese of Yakima Housing Services	5301-C Tieton Dr. Yakima, WA 98908	None	509(a)(1) or (a)(2)	For education, civic engagement and organizing among primarily Latino, low-income family members residing in the Yakima Valley area.	\$25,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Direct Action and Research Training Center, Inc.	314 NE 26th Terrace Miami, FL 33137	None	509(a)(1) or (a)(2)	For constituent leadership development and affiliate expansion in Florida.	\$100,000
Dona Ana County Colonias Development Council	1050 Monte Vista Ave. Las Cruces, NM 88001	None	509(a)(1) or (a)(2)	To develop and mobilize community leaders who will advocate for farm workers' rights, improve colonia infrastructure, reduce pollution and increase economic development.	\$150,000
East Bay Alliance for a Sustainable Economy	1714 Franklin St., #325 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support organizing and advocacy efforts with families to end low wage poverty and increase economic equity in the Bay Area.	\$75,000
Education Writers Association	2122 P Street NW Washington, DC 20037	None	509(a)(1) or (a)(2)	Synthesize current research on Latino child development and family practice (zero to five) and disseminate to media, policy makers, practitioners and community organizations.	\$25,000
Educational Broadcasting Corporation	450 W. 33rd St. New York, NY 10001	None	509(a)(1) or (a)(2)	To inform the public regarding economic challenges facing American families and to encourage civic action addressing poverty.	\$300,000
Ella Baker Center for Human Rights	344 40th Street Oakland, CA 94609	None	509(a)(1) or (a)(2)	To support organizing and advocacy efforts with families to replace California's abusive youth prisons, the California Youth Authority, with regional rehabilitation centers.	\$75,000
Emerging Practitioners in Philanthropy. FS: New World Foundation	666 West End Avenue, Suite 1B New York, NY 10025	None	509(a)(1) or (a)(2)	To support the Emerging Practitioners in Philanthropy's Generational Leadership Program at the 2008 Council on Foundations Conference.	\$25,000

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Emory University, Physician Assistant Program	Emory Physician Assistant Program 1462 Clifton Road, Suite 280 Atlanta, GA 30322	None	509(a)(1) or (a)(2)	To help the project build the capacity of the migrant health system and to make the lives and contribution of farmworkers visible.	\$10,000
Enforcement Coordination Group FS: Church Council of Greater Seattle	1227 S. Weller, Suite A Seattle, WA 98144	None	509(a)(1) or (a)(2)	For statewide organizing and advocacy on immigration policy and to counter anti-immigrant activities.	\$25,000
Environmental Health Coalition	401 Mile of Cars Way, Suite 310 National City, CA 91950	None	509(a)(1) or (a)(2)	For leadership development, policy advocacy and organizing to create healthy and economically sustainable communities.	\$225,000
Equal Rights Advocates	1663 Mission Street-Suite 250 San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To support impact legislation focused on economic justice for women and families.	\$100,000
Equinox Theater Company	2304 N. 7th Ste. C-1 Bozeman, MT 59715	None	509(a)(1) or (a)(2)	For general support	\$3,000
Erie Neighborhood House	1701 West Superior Street Chicago, IL 60622	None	509(a)(1) or (a)(2)	To increase Erie Neighborhood House's effectiveness in mobilizing low-income Latino families to work toward improvement of their well-being and the well-being of other families.	\$180,000
Esperanza Community Housing Corporation	2337 S. Figueroa St. Los Angeles, CA 90007	None	509(a)(1) or (a)(2)	For general purposes	\$7,000
Executive Director of Color Retreat FS: Urban Habitat	436 14th St. # 1205 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support a 3 day retreat for Executives Directors of Color working at activist organizations in California.	\$5,000
Every Child Matters Education Fund	2000 M Street, NW, Suite 203 Washington, DC 20036	None	509(a)(1) or (a)(2)	To engage more low-income families and potential voters in electoral polices around children's issue.	\$300,000
FaithTrust Institute	2400 N. 45th, Ste. 101 Seattle, WA 98103	None	509(a)(1) or (a)(2)	For general support	\$600

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Families and Friends of Louisiana's Incarcerated Children (FFLIC)	1600 Oretha Castle Haley Blvd New Orleans, LA 70113	None	509(a)(1) or (a)(2)	For community based organizing to support the city of New Orleans to create a rehabilitative process rather than a punitive process for juvenile offenders.	\$112,500
Family Matters	7731 N. Marshfield Avenue Chicago, IL 60626	None	509(a)(1) or (a)(2)	For general support	\$10,000
Family Services of King County	615 Second Avenue, #150 Seattle, WA 98104	None	509(a)(1) or (a)(2)	For general support.	\$7,000
Family Services of King County	615 2nd Avenue, Suite 150 Seattle, WA 98104	None	509(a)(1) or (a)(2)	For general support	\$500
Farmworkers Self-Help, Inc.	37240 Calle de Milagros Dade City, FL 33523	None	509(a)(1) or (a)(2)	For organizing in central Florida - in particular for the development of farmworker women's leadership - toward a better quality of life for farmworker families.	\$50,000
Federation of Southern Cooperatives	2769 Church Street East Point, GA 30344	None	509(a)(1) or (a)(2)	To support policy advocacy on rural housing, business and farming issues in partnership with rural landowners and farmers - focused on communities of color - in the South.	\$150,000
Fund for Social Change	666 Broadway, Suite 830 New York, NY 10012	None	509(a)(1) or (a)(2)	To support the Promoting Parent Advocates in Foster Care program.	\$40,000
Gamaliel Foundation	203 North Wabash, Suite 808 Chicago, IL 60601	None	509(a)(1) or (a)(2)	To support training, organizing, and advocacy for low-income families in over 50 cities.	\$150,000
Georgia Citizens' Coalition on Hunger	9 Gammon Ave. Atlanta, GA 30315	None	509(a)(1) or (a)(2)	For ongoing education, advocacy and activism toward the creation of sustainable jobs, food, health care and communities for low-income families.	\$112,500

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Georgia Living Wage Coalition FS: 9 to 5 Working Women Education Fund	501 Pulliam St. SW, Suite 344 Atlanta, GA 30312	None	509(a)(1) or (a)(2)	For general support	\$200
Grantmakers Concerned with Immigrants and Refugees	P.O Box 1100 Sebastopol, CA 95473	None	509(a)(1) or (a)(2)	To support the 2008 GCIR National Convening.	\$15,000
Grassroots Collaborative	637 S. Dearborne, 3rd Floor Chicago, IL 60605	None	509(a)(1) or (a)(2)	To engage low-wealth families in organizing and policy advocacy for increased government and corporate accountability in the Chicago metropolitan area	\$75,000
Grassroots Global Justice FS: Southwest Community Resources, Inc.	310 W 10th Street San Pedro, CA 90731	None	509(a)(1) or (a)(2)	To build bridges between grassroots communities domestically and grassroots communities globally.	\$50,000
Greater New Orleans Fair Housing Action Center/ Louisiana Housing Alliance	228 St. Charles Avenue, Suite 1035 New Orleans, LA 70130	None	509(a)(1) or (a)(2)	To support increased internal capacity for affordable housing advocacy and to support a new network of existing and emerging housing advocate organizations across the state.	\$112,500
Gulf Coast Civic Works Project FS: Louisiana Disaster Recovery Foundation, Inc.	2609 Canal Street New Orleans, LA 70119	None	509(a)(1) or (a)(2)	For the beginning phases of a Works Progress Administration-type effort in the Hurricane Katrina-affected states of Louisiana, Mississippi and Alabama.	\$100,000
Haitian Neighborhood Center Sant La Inc.	5000 Biscayne Blvd Suite 110 Miami, FL 33137	None	509(a)(1) or (a)(2)	For education and advocacy in support of low-wealth Haitian families in South Florida's Little Haiti community.	\$50,000
Health Care Council	2333 N. Broadway, Suite 460 Santa Ana, CA 92706	None	509(a)(1) or (a)(2)	For general purposes	\$5,000
Highbridge Community Life Center	979 Ogden Avenue Bronx, NY 10452	None	509(a)(1) or (a)(2)	To implement the Bridge Builders program in the Highbridge section of the Bronx in New York.	\$40,000

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Highlander Research and Education Center, Inc.	1959 Highlander Way New Market, TN 37820	None	509(a)(1) or (a)(2)	To train activists of all generations to change systems which negatively impact low-income families in local communities.	\$150,000
Hindman Settlement School	P.O Box 844/ 71 Center St. Hindman, KY	None	509(a)(1) or (a)(2)	For general support	\$200
Hopi Foundation	P.O. Box 301 Kykotsmovi, AZ 86039	None	509(a)(1) or (a)(2)	To develop native leaders who will create change for Hopi people and advocate for improved local economy and health of families.	\$137,500
Independent Sector	1200 18th Street, Suite 200 Washington, DC 20036	None	509(a)(1) or (a)(2)	To support the Independent Sector Center for the Nonprofit Community, a nonprofit hub for collaboration, communication, alliance-building and policy advocacy.	\$500,000
Independent Sector	1200 18th Street, Suite 200 Washington, DC 20036	None	509(a)(1) or (a)(2)	For general support	\$1,000
Independent Sector	1200 18th Street, Suite 200 Washington, DC 20036	None	509(a)(1) or (a)(2)	To support scholarships and general costs for the 2008 Independent Sector National Conference.	\$50,000
Indian Pueblo Cultural Center	2401 12th Street NW Albuquerque, NM 87104	None	509(a)(1) or (a)(2)	For developing and engaging community leaders to advocate for improved Native health policies and the creation of a Native health policy center.	\$112,500
Inner-City Muslim Action Network	2744 West 63rd Street Chicago, IL 60629	None	509(a)(1) or (a)(2)	For planning for multi-year national collaborative movement building, engaging low-income families.	\$43,000
Institute of American Indian Arts	83 Avan Nu Po Road Santa Fe, NM 87508	None	509(a)(1) or (a)(2)	to support the development, implementation and evaluation of this leadership development program.	\$187,500

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Interdenominational Theological Center	700 Martin Luther King Jr. Drive Atlanta, GA 30314	None	509(a)(1) or (a)(2)	For general support	\$2,000
Interfaith Worker Justice	1020 West Bryn Mawr, 4th Floor Chicago, IL 60660-4627	None	509(a)(1) or (a)(2)	To support interfaith worker justice groups around the country that work to improve family wages and benefits.	\$100,000
International Humanities Center	P.O Box 923 Malibu, CA 90265	None	509(a)(1) or (a)(2)	For general support	\$400
Inwood House	320 East 82nd Street New York, NY 10028	None	509(a)(1) or (a)(2)	For general support	\$15,000
John F. Kennedy Memorial Foundation	73555 San Gorgonio Way Palm Desert, CA 92260	None	509(a)(1) or (a)(2)	For family-sustaining direct services for families throughout the Coachella Valley in California.	\$150,000
Kare Family Center FS: Arizona's Children Association	4710 E. 29th Street - Building 7 Tucson, AZ 85711	None	509(a)(1) or (a)(2)	To support the Families Kare Folklore Dance Troupe	\$20,000
King County Children and Family Commission	401 5th Ave. Suite 1300 Seattle, WA 98104	None	509(a)(1) or (a)(2)	To purchase children's books for distribution at the Seeds of Compassion event on April 12, 2008	\$8,000
Klamath River Early College of the Redwoods	P.O Box 849, 164 Klamath Blvd. Klamath, CA 95548	None	509(a)(1) or (a)(2)	To strengthen a successful Native American school model's college going culture and help transition previously undeserved high school students into four year post-secondary institutions.	\$36,000
Kovno Communications	2600 10th Street, Suite 632 Berkeley, CA 94710	None	509(a)(1) or (a)(2)	To support the creation and distribution of a documentary film on California Supreme Court Justice Cruz Reynoso.	\$10,000
KPLU FM 88.5- Pacific Lutheran University	12182 Park Ave S. Tacoma, WA 98447	None	509(a)(1) or (a)(2)	For general support	\$240
KPLU FM 88.5- Pacific Lutheran University	12182 Park Ave S. Tacoma, WA 98447	None	509(a)(1) or (a)(2)	For general support	\$200

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KUT Radio/ Latino USA FS: University of Texas at Austin	1 University Station, A0704 Austin, TX 78712	None	509(a)(1) or (a)(2)	To support Latino USA's expanded coverage of the lives of new immigrant families -- both Latino and non-Latino -- in Equal Voice for America's Families.	\$125,000
LA County Children's Planning Council FS: Children's Planning Council Foundation, Inc.	500 W. Temple Street, Room B-26 Los Angeles, CA 90012	None	509(a)(1) or (a)(2)	To provide broad-based leadership development opportunities to parents and youth in South LA.	\$75,000
Labor Community Strategy Center	3780 Wilshire Blvd., Suite 1200 Los Angeles, CA 90010	None	509(a)(1) or (a)(2)	To build the capacity of low-wealth families in Los Angeles to effectively engage in the social, political and economic systems that have an impact on their families and communities.	\$375,000
Latino Community Fund of Washington State	1100 Dexter Ave. N. Suite 100 Seattle, WA 98109	None	509(a)(1) or (a)(2)	For general support	\$500
Leadership Excellence	1924 Franklin St. # 201 Oakland, CA 94612	None	509(a)(1) or (a)(2)	For general support	\$1,000
LeClaire Courts Community Development Corporation FS: Southwest Organizing Project	6756 S. Oglesby Ave., 3rd Flr. Chicago, IL 60649	None	509(a)(1) or (a)(2)	To provide general support for organizing and advocacy efforts for affordable housing and asset building in South Side Chicago.	\$25,000
Legacy of Equality, Leadership and Organizing (LELO)	3700 S. Hudson St. #C Seattle, WA 98118	None	509(a)(1) or (a)(2)	To engage low-income families in community research, organizing and advocacy addressing the cycle of debt and poverty	\$50,000

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Liberty Hill Foundation	2121 Cloverfield Boulevard, Suite 113 Santa Monica, CA 90404	None	509(a)(1) or (a)(2)	To support Liberty Vote!, a non-partisan democracy-building project that provides disenfranchised, low-income communities of color in Los Angeles with the information and skills needed to improve the well-being of their families through civic participation.	\$150,000
Life Options Academy	P.O Box 30732 Albuquerque, NM 87190	None	509(a)(1) or (a)(2)	To help New Mexico teen moms transform their lives and break the cycle of poverty and abuse that teen parenting perpetuates.	\$10,000
Long Beach YMCA - Community Development Branch	525 E. 7th St Long Beach, CA 90813	None	509(a)(1) or (a)(2)	To support the program's youth, parent and leadership development programs.	\$112,500
Los Angeles Alliance for a New Economy	464 Lucas Avenue, Ste 202 Los Angeles, CA 90017	None	509(a)(1) or (a)(2)	To reduce poverty among the working poor and increase social and economic equity for working families in Los Angeles County.	\$375,000
Los Angeles Community Action Network (LACAN)	456 S. Main Street, Ground Floor Los Angeles, CA 90013	None	509(a)(1) or (a)(2)	To support the political education, grassroots mobilization, leadership development and organizing training of low-wealth individuals and families; with specific issue focus on health care and food access, land use and economic development, and civic engagement.	\$150,000
Los Angeles Metropolitan Churches	7607 S. Western Avenue Los Angeles, CA 90047	None	509(a)(1) or (a)(2)	To support education organizing and advocacy efforts with congregation members throughout the state of California.	\$120,000

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Louisiana Children's Museum	420 Julia Street New Orleans, LA 70130	None	509(a)(1) or (a)(2)	For ongoing programming designed specifically to reach and involve low-income families in children's museum activities.	\$150,000
Louisiana Justice Institute FS: Greater New Orleans Fair Housing Action Center	1631 Elysian Fields Avenue New Orleans, LA 70117	None	509(a)(1) or (a)(2)	For legal advocacy connected with community based organizing for the purpose of addressing housing, education and voting rights dysfunction in New Orleans.	\$150,000
Lummi Cedar Project	2659 Mackenzie Road Bellingham, WA 98226	None	509(a)(1) or (a)(2)	For individual, family and community healing, with a focus on youth leadership development and inter generational involvement.	\$50,000
Madison Community Foundation	2 Science Court Madison, WI 53705	None	509(a)(1) or (a)(2)	To encourage, facilitate and manage long term philanthropy.	\$20,000
Mariposa Community Health Center	1852 N. Mastick Way Nogales, AZ 85621	None	509(a)(1) or (a)(2)	For engaging youth and families in efforts to improve health and well-being of the community through grassroots neighborhood organizing and training.	\$450,000
Mars Hill Church	1401 NW Leary Way Seattle, WA 98107	None	509(a)(1) or (a)(2)	For general support	\$2,361
Metropolitan Area Group for Igniting Civilization (aka MAGIC)	950 E. 1st Street, Suite 209 Chicago, IL 60637	None	509(a)(1) or (a)(2)	To support efforts particularly led by and for low-wealth African American men and youth to increase activism and advocacy led by and informed by their experiences.	\$75,000
Metropolitan Tenants Organization [MTO]	1180 N. Milwaukee Avenue Chicago, IL 60622	None	509(a)(1) or (a)(2)	To provide general operating support for organizing and advocacy efforts, and further development of programs for affordable housing.	\$120,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Mexican American Legal Defense and Education Fund [MALDEF]	634 South Spring Street, 11th Floor Los Angeles, CA 90014	None	509(a)(1) or (a)(2)	To support leadership development opportunities with low-income Latino families.	\$75,000
Mikva Challenge	25 E. Washington Ste. 703 Chicago, IL 60602	None	509(a)(1) or (a)(2)	To expand youth activism and policy advocacy.	\$90,000
Minority Executive Directors Coalition of King County	P.O. Box 3064 Seattle, WA 98114	None	509(a)(1) or (a)(2)	For public policy advocacy and education programs to benefit low-wealth and working-poor people.	\$25,000
Mississippi Immigrants Rights Association (MIRA)	PO Box 1104 Jackson, MS 39215	None	509(a)(1) or (a)(2)	For Black/Brown activism and advocacy to support issues of immigrant families in Mississippi.	\$150,000
Mississippi Low-Income Childcare Initiative	PO Box 204 Biloxi, MS 39533	None	509(a)(1) or (a)(2)	For education and advocacy with families dependent on subsidized childcare across the state of Mississippi.	\$75,000
MIT Community Innovators Lab	77 Massachusetts Ave. Building 7 Room 307 Cambridge, MA 02139	None	509(a)(1) or (a)(2)	To develop a curriculum and policy white papers in support of Movement Building and the Equal Voice for America's Families Campaign.	\$50,000
Montana Community Foundation, Inc.	PO Box 1145 Helena, MT 59624	None	509(a)(1) or (a)(2)	To help poor women	\$2,000
Morning Star Church of Seattle dba: Every Nation Church Seattle	4210 198th St. SW, Suite 203 Lynnwood, WA 98036	None	509(a)(1) or (a)(2)	For general support	\$6,432
Mudd Nick Foundation	PO Box 1058 c/o Ken Wilkes Manzanita, OR 97130	None	509(a)(1) or (a)(2)	To provide general support working with disadvantaged youth in N. Tillamook County.	\$15,000
Mujeres Latinas en Accion	2124 W. 21st Place Chicago, IL 60608	None	509(a)(1) or (a)(2)	For operation of culturally proficient programs and services to strengthen Latina/o families and youth through leadership skills training, support services, education and advocacy for and with immigrant families.	\$127,500

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Museum of the Rockies	600 West Kagy Blvd Bozeman, MT 59717	None	509(a)(1) or (a)(2)	To continue programs for low income students	\$20,000
National Association of Latino Elected and Appointed Officials Educational Fund (NALEO)	1122 W. Washington Blvd., 3rd Floor Los Angeles, CA 90015	None	509(a)(1) or (a)(2)	To support the expansion of the NALEO Educational Fund's civic engagement phone banking operation	\$30,000
National Association of Latino Elected and Appointed Officials Educational Fund (NALEO)	1122 W. Washington Blvd., 3rd Floor Los Angeles, CA 90015	None	509(a)(1) or (a)(2)	For general operating support.	\$50,000
National Committee for Responsive Philanthropy	2001 S Street NW Ste. 620 Washington, DC 20009	None	509(a)(1) or (a)(2)	To promote increased philanthropic engagement in issues of equity and justice.	\$100,000
National Head Start Association	1651 Prince Street Alexandria, VA 22314	None	509(a)(1) or (a)(2)	To engage low-wealth families and potential voters in legislative policies concerning children's issues.	\$100,000
National Hispanic Media Coalition	55 S Grand Avenue Pasadena, CA 91105	None	509(a)(1) or (a)(2)	To help the development of our professional network to further the goals and objectives of NHMC. And make more visible our objectives to our allies and potential new allies outside of the American Latino community.	\$5,000
National Indian Youth Leadership Project	PO Box 2140 Gallup, NM 87305	None	509(a)(1) or (a)(2)	For education of Native youth leaders to become positive contributors to their family, community, and nation, and engaging Native families in its Coalition for Healthy and Resilient Youth.	\$450,000

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National Urban Indian Family Coalition FS: Native American Youth and Family Center	c/o United Indians of All Tribes Foundation Box 99100, Discovery Park Discovery Park Seattle, WA 98199	None	509(a)(1) or (a)(2)	To support the National Urban Indian Family Coalition.	\$50,000
Neighborhood Funders Group	1301 Connecticut Avenue, NW, Suite 500 Washington, DC 20036	None	509(a)(1) or (a)(2)	To Strengthen the capacity of philanthropy to understand and support community-based efforts to organize and improve the economic and social fabric of low-income urban neighborhoods and rural communities.	\$30,000
New Heart Worship Center	33415 Military Road S Auburn, WA 98001	None	509(a)(1) or (a)(2)	For general support	\$10,000
New Mexico Acequia Association	607 Cerrillos Road, Suite F Santa Fe, NM 87501	None	509(a)(1) or (a)(2)	For developing community leaders to advocate for protection of land and water to sustain the economic wellbeing of family farms and ranches.	\$75,000
New Partnership Foundation	11518 E. Wimbley Court Cerritos, CA 90703	None	509(a)(1) or (a)(2)	For scholarships, some emergency funding of students and seminars for teachers, administrators on implementation of AB 540	\$20,000
New Partnership Foundation	11518 E. Wimbley Court Cerritos, CA 90703	None	509(a)(1) or (a)(2)	For general support	\$20,000
Nollie Jenkins Family Center, Inc. DBA Nollie Citizens for Quality Education	109 Sweeney Lane Lexington, MS 39095	None	509(a)(1) or (a)(2)	For education, advocacy and organizing to provide community members -- particularly parents, students, grassroots leaders and other organizations -- with the tools to affect public policy and governance structures at the state and local levels.	\$175,000
Nonprofit Assistance Center	1618 S. Lane St. Suite 201 Seattle, WA 98144	None	509(a)(1) or (a)(2)	For education and advocacy on issues of race and public policy affecting low-income families and communities of color.	\$25,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Northern California Grantmakers	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support organizations hosting Regional Coordinators for the Equal Voice for America's Families Campaign and to support initial town halls meetings scheduled for the month of January and early February of 2008.	\$851,172
Northern California Grantmakers	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the three September 6 Conventions in Chicago, Birmingham and Los Angeles as part of the Equal Voice for America's Families Campaign	\$4,305,000
Northern California Grantmakers	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	For educational programming and partnership efforts in support of the Equal Voice Campaign and philanthropic leadership development.	\$60,000
Northern Kentucky University Foundation, Inc.	100 Nunn Drive, AC 239 Highland Heights, KY 41099	None	509(a)(1) or (a)(2)	For general support	\$200
Northwest Federation of Community Organizations	1265 S. Main Street #305 Seattle, WA 98144	None	509(a)(1) or (a)(2)	To provide leadership training, research and analysis, and other support to strengthen activism and policy advocacy efforts of organizations in Washington state.	\$50,000
Nutrition Plus Holistic Services, Inc.	2034 Venetian Dr. SW Atlanta, GA 30311	None	509(a)(1) or (a)(2)	For general support	\$2,000
Odyssey Youth Center	1121 South Perry Street Spokane, WA 99202	None	509(a)(1) or (a)(2)	For programs including education and services to sexual minority youth, youth of color and allied youth; youth leadership and activism, and parent outreach	\$25,000
OneAmerica	1227 S. Weller, Suite A Seattle, WA 98144	None	509(a)(1) or (a)(2)	To organize and advocate for constitutional rights for all.	\$50,000
Orlando Opera	1111 N. Orange Avenue Orlando, FL 32804	None	509(a)(1) or (a)(2)	For general support	\$10,000
Pacific Crest Montessori School	600 NW Bright St. Seattle, WA 98107	None	509(a)(1) or (a)(2)	For general support	\$200

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Pacific Crest Montessori School	600 NW Bright St. Seattle, WA 98107	None	509(a)(1) or (a)(2)	For general support	\$200
Pacific Lutheran University	Office of Development 12165 Pac. Avenue Tacoma, WA 98447-0003	None	509(a)(1) or (a)(2)	For general support	\$10,000
Pacific News Service	275 9th Street, 3rd Floor San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To expand media coverage of the Equal Voice for America's Families campaign.	\$150,000
Pacific News Service	275 9th Street, 3rd Floor San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To support alternative media outlets in an effort to highlight issues of systemic inequality.	\$75,000
Partners in Health	800 Boylston St. 47th Floor Boston, MA 02199	None	509(a)(1) or (a)(2)	For general purposes.	\$6,000
People's Institute for Survival and Beyond	601 N. Carrollton New Orleans, LA 70119	None	509(a)(1) or (a)(2)	For general support to provide a growing network of families, communities and institutions across the country with skills to implement anti-racist practices in all aspects of life and work.	\$100,000
People's Institute for Survival and Beyond	601 N. Carrollton New Orleans, LA 70119	None	509(a)(1) or (a)(2)	For strategic planning, membership development, curriculum expansion and increased staff capacity to provide the Undoing Racism training to movement-building colleagues across the US.	\$150,000
People's Institutional Baptist Church	159 24th Avenue Seattle, WA 98122	None	509(a)(1) or (a)(2)	For the Educational Resource Street Fair	\$25,000
People's Institutional Baptist Church	159 24th Avenue Seattle, WA 98122	None	509(a)(1) or (a)(2)	For general support	\$15,000
Philanthropic Initiative for Racial Equity FS: The Tides Center	1720 N Street NW Washington, DC 20036	None	509(a)(1) or (a)(2)	To support efforts to catalyze and deepen philanthropic efforts for racial equity.	\$75,000
Planned Parenthood of Greater Orlando	726 S. Tampa Avenue Orlando, FL 32805	None	509(a)(1) or (a)(2)	For services for low income women and children.	\$10,000

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PolicyLink	1438 Webster #303 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To provide technical assistance and training to community-based organizations in issue and strategy development, research, and communications, under the frame of equitable development.	\$337,500
Port Arthur H.O.P.E. (Helping Our People Excel)	701 Rev. Ransom Howard Blvd. Port Arthur, TX 77640	None	509(a)(1) or (a)(2)	To provide information and referral services and community-building activities to low-wealth families in Texas.	\$50,000
Potlatch Fund	Norton Building: 801 Second Avenue, Suite 304 Seattle, WA 98104	None	509(a)(1) or (a)(2)	To expand philanthropy in Northwest Indian Country.	\$50,000
Powerful Voices	1620 18th Avenue, Suite 100 Seattle, WA 98122	None	509(a)(1) or (a)(2)	For general support	\$200
Project H.O.P.E	11110 Alondra Blvd. Norwalk, CA 90650	None	509(a)(1) or (a)(2)	For general purposes.	\$5,000
Project South: Institute for the Elimination of Poverty and Genocide	9 Gammon Ave. Atlanta, GA 30315	None	509(a)(1) or (a)(2)	For networked grassroots leadership development for low-income, primarily communities of color, focused on creating a new generation of movement leaders.	\$150,000
Proyecto Azteca	PO Box 27 San Juan, TX 78589	None	509(a)(1) or (a)(2)	For engaging low-income families to become more self-sufficient through home ownership and organizing to advocate for improved policies.	\$450,000
Proyecto Digna	2215 Avienda Rancho Viejo Brownsville, TX 78526	None	509(a)(1) or (a)(2)	To support community organizing and resources to improve the education and health of families in Cameron Park, Texas.	\$20,000
Public Interest Projects	80 Broad Street, suite 1600 New York, NY 10004	None	509(a)(1) or (a)(2)	To fund a collaborative effort to promote strategic research, communications, public education and advocacy for racial and gender equity.	\$500,000

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Puget Sound SAGE FS: Church Council of Greater Seattle	1032 S. Jackson Street, Suite 203 Seattle, WA 98104	None	509(a)(1) or (a)(2)	For organizing, issue education and advocacy by Puget Sound Sage, to promote accountable development and sustainable community benefits in the metro Seattle region.	\$25,000
Pushback Network FS: Strategic Concepts in Organizing and Policy Education	45 Main Street, Suite 628 Brooklyn, NY 11201	None	509(a)(1) or (a)(2)	To advance multi-state civic participation and voter engagement activities focused of low-wealth communities and communities of color in 10 states.	\$150,000
Quitman County Development Organization, Inc.	201 Humphrey Street Marks, MS 38646	None	509(a)(1) or (a)(2)	For ongoing organizing and activism to energize local economic development non-profits to actively engage elected officials to be more accountable to the needs of low-income families in the Delta and statewide.	\$100,000
Reach Out and Read	56 Roland Street, Suite 100D Boston, MA 02129	None	509(a)(1) or (a)(2)	To provide reading materials for low income children.	\$10,000
Reach Out and Read	56 Roland Street, Suite 100D Boston, MA 02129	None	509(a)(1) or (a)(2)	For general support	\$2,000
Redefining Progress	1904 Franklin St., Suite 600 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To Support the Progressive 'Ideas Sector' Leadership Summit Values to Victory Retreat in Pocantico, New York	\$10,000
Right to the City FS: Strategic Actions for a Just Economy	152 West 32nd Street Los Angeles, CA 90007	None	509(a)(1) or (a)(2)	To support strategy development, a systemic political analysis, and civic engagement activities to coordinate a regional and national response to the crisis of gentrification in major metropolitan cities.	\$87,500
Sacred Heart of Jesus Parish	205 2nd Ave. N. Seattle, WA 98109	None	509(a)(1) or (a)(2)	For general support	\$3,500

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Safe Streets Strong Communities	1600 Oretha Castle Haley Blvd New Orleans, LA 70113	None	509(a)(1) or (a)(2)	For a criminal justice reform coalition that uses education, advocacy and activist tactics to combine national lessons learned with local realities for a new criminal justice system in New Orleans.	\$75,000
SafeFutures Youth Center	6337 35th Ave. SW Seattle, WA 98126	None	509(a)(1) or (a)(2)	To increase civic participation of diverse youth and their families through culturally competent leadership development.	\$50,000
San Francisco Senators	1249 Hayes St. San Francisco, CA 94117	None	509(a)(1) or (a)(2)	For general support	\$10,000
Satcher Health Leadership Institute	720 Westview Drive Atlanta, GA 30310	None	509(a)(1) or (a)(2)	To support the health of low income families	\$5,000
Schizophrenia Foundation Kentucky, Inc.	P.O Box 1927 Louisville, KY 40201	None	509(a)(1) or (a)(2)	For general support	\$2,000
Schuyler Center for Analysis and Advocacy	150 State St. 4th Fl. Albany, NY 12207	None	509(a)(1) or (a)(2)	To implement the Family Assessment Response Program.	\$253,000
Seattle Repertory Theatre	P.O Box 900923 Seattle, WA 98109	None	509(a)(1) or (a)(2)	For general support	\$700
Seattle Young People's Project	2820 E. Cherry Street Seattle, WA 98122	None	509(a)(1) or (a)(2)	For activism focused on youth development through youth-led social justice campaigns, youth leadership training and political education and youth-empowered fundraising.	\$50,000
Serving Children and Adolescents in Need (SCAN)	2347 E. Saunders St. Suite B Laredo, TX 78041	None	509(a)(1) or (a)(2)	To develop leadership of low-wealth colonias residents and engage them in efforts to advocate for community improvements.	\$150,000

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Shields for Families	PO Box 59129 Los Angeles, CA 90059	None	509(a)(1) or (a)(2)	To promote family reunification and support families remaining intact in the community, strengthen families through the provision of comprehensive and collaborative services, improve the general well being of families through comprehensive health programs, and promote self sufficiency and economic independence.	\$150,000
Sidney Lanier High School	1756 South Court Street Montgomery, AL 36104	None	509(a)(1) or (a)(2)	Software for student labs to help inner city students prepare for high school graduation exams.	\$5,000
Sister Song, Inc.	1237 Ralph David Abernathy Blvd. SW Atlanta, GA 30310	None	509(a)(1) or (a)(2)	For general support	\$500
Smith College	33 Elm Street North Hampton, MA 01063	None	509(a)(1) or (a)(2)	For general support	\$200
Social Justice Fund NorthWest	603 Stewart Street, Suite 1007 Seattle, WA 98101	None	509(a)(1) or (a)(2)	To support efforts to strengthen leadership and deepen engagement of donor activists.	\$50,000
Social Justice Fund NorthWest	603 Stewart Street, Suite 1007 Seattle, WA 98101	None	509(a)(1) or (a)(2)	For general support	\$400
Social Justice Fund NorthWest	603 Stewart Street, Suite 1007 Seattle, WA 98101	None	509(a)(1) or (a)(2)	For general support	\$1,000
South Texas Adult Resources and Training Center. AKA START	743 North Sam Houston Blvd. San Benito, TX 78586	None	509(a)(1) or (a)(2)	To reduce the impact of poverty on low-income families through teaching financial literacy, and to develop community leaders to advocate for anti-predatory lending policies.	\$60,000

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Southern California Indian Center, Inc.	10175 Slater Ave., Suite 150 Fountain Valley, CA 92708	None	509(a)(1) or (a)(2)	to increase the organizational capacity to facilitate community leadership and to engage community members in efforts to create systemic change.	\$50,000
Southern Center for Human Rights	83 Poplar St. NW Atlanta, GA 30303	None	509(a)(1) or (a)(2)	for the Fairness for Prisoners Families program, which provides education, advocacy and organizing support for low-income families of Georgia Department of Corrections inmates.	\$50,000
Southern Education Foundation	135 Auburn Ave NE, 2nd Floor Atlanta, GA 30303	None	509(a)(1) or (a)(2)	Support of advocacy and educational outreach access for low income children, youth and families to have a better quality education, from early childhood through the higher education years.	\$45,000
Southern Education Foundation	135 Auburn Ave NE, 2nd Floor Atlanta, GA 30303	None	509(a)(1) or (a)(2)	For research, data-driven reports, technical assistance and advocacy toward fairness and excellence in education for all children, but especially the children of low-wealth families of color in the Deep South	\$187,500
Southern Education Foundation	135 Auburn Ave NE, 2nd Floor Atlanta, GA 30303	None	509(a)(1) or (a)(2)	For general support	\$4,000
Southern Partners Fund, Inc.	1776 Peachtree Street NW Ste 710 South Atlanta, GA 30309	None	509(a)(1) or (a)(2)	For general support and project support to build the organizing capacity of emerging Latino organizations across the region.	\$125,000
Southwest Center for Economic Integrity	PO Box 41972 Tucson, AZ 85717	None	509(a)(1) or (a)(2)	To advocate for improved policies on immigration, payday and predatory lending, and prison reform.	\$54,000

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Southwest Organizing Project	211 10th St. SW Albuquerque, NM 87102-2919	None	509(a)(1) or (a)(2)	To expand the organization's membership and mobilize low-income working families to lead campaigns for economic justice.	\$210,000
Southwest Organizing Project	2609 W. 63rd Street Chicago, IL 60629	None	509(a)(1) or (a)(2)	To support community organizing, leadership development, and network development locally and cross-city.	\$75,000
Southwest Youth & Family Services	4555 Delridge Way SW Seattle, WA 98106	None	509(a)(1) or (a)(2)	For general support for organizing Iraqi family members to bring their voice to issues including schools, local governance and economic development.	\$50,000
Spark	2130 Fillmore St. # 243 San Francisco, CA 94115	None	509(a)(1) or (a)(2)	For general support	\$200
St. Ignatius College Prep	1076 West Roosevelt Rd. Chicago, IL 60608	None	509(a)(1) or (a)(2)	For general support	\$1,000
St. Mark's Cathedral	1245 104th Avenue East Seattle, WA 98102	None	509(a)(1) or (a)(2)	For general support	\$10,000
Strategic Concepts in Organizing and Policy Education [a/k/a SCOPE]	1715 W. Florence Ave. Los Angeles, CA 90047	None	509(a)(1) or (a)(2)	To support issue and strategy development, research and communications and organizing and broad-based coalition-building with low-income communities in South LA.	\$337,500
Sunflower County Parents and Students Organization FS: Southern Echo, Inc.	103 Curtis Street Indianola, MS 38751	None	509(a)(1) or (a)(2)	For community education, advocacy and activism to improve public education in Indianola County and across the state of Mississippi.	\$100,000
Taller San Jose	801 N. Broadway Santa Ana, CA 92701	None	509(a)(1) or (a)(2)	For general purposes.	\$5,000

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Tewa Women United	RR. 5 Box 442-T Santa Fe, NM 87506	None	509(a)(1) or (a)(2)	To organize women leaders who will work to reduce harmful environmental effects, strengthen families, reduce poverty and prevent sexual violence.	\$72,000
Texas RioGrande Legal Aid, Inc	300 S. Texas Blvd Weslaco, TX 78596	None	509(a)(1) or (a)(2)	To reduce poverty among families in the colonias through issue education on financial literacy and consumer and land rights, and through engaging residents in neighborhood associations.	\$187,500
The Algebra Project Inc.	99 Bishop Allen Drive Cambridge, MA 02139	None	509(a)(1) or (a)(2)	To support the professional development of teachers, research and materials development, policy advocacy, and school-community partnerships that facilitate community engagement in efforts to create systemic change.	\$100,000
The Diversity in Philanthropy Project FS: The New York Regional Association of Grantmakers	79 Fifth Ave. Fourth Floor New York, NY 10003	None	509(a)(1) or (a)(2)	For one year support industry-wide initiatives and leadership exchanges to increase diversity in philanthropy.	\$50,000
The East Bay Community Foundation: City of Oakland Public and Private Partnership	200 Frank H. Ogawa Plaza Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support the Office of Public Private Partnerships in Oakland	\$25,000
The Jamestown Project	125 Mt. Auburn St. Suite 329 Cambridge, MA 02138	None	509(a)(1) or (a)(2)	To support leadership development and civic engagement activities with grassroots leaders of color and women.	\$50,000
The Leadership Foundation	2120 L Street N.W. Suite 460 Washington, DC 20037	None	509(a)(1) or (a)(2)	For scholarships to help women increase their leadership skills	\$10,000
The Salvation Army, Baltimore Area Command	814 Light Street Baltimore, MD 21230	None	509(a)(1) or (a)(2)	To help low income families and children with basic needs in Baltimore.	\$5,000

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The Task Force for Child Survival and Development	750 Commerce Drive, Suite 400 Decatur, GA 30300	None	509(a)(1) or (a)(2)	For general support	\$20,000
The Teen Gun Violence Project FS: Third World Newsreel	125 Mount Auburn Street 3rd Floor Cambridge, MA 02138	None	509(a)(1) or (a)(2)	For national conference general support	\$10,000
Theatre Puget Sound	P.O Box 19643 Seattle, WA 98109	None	509(a)(1) or (a)(2)	For general support	\$200
Tohono O'odham Community Action	PO BOX 1790 Sells, AZ 85634	None	509(a)(1) or (a)(2)	For engaging Native families in culturally-based programs and advocacy to improve economic development, health care, and cultural preservation.	\$375,000
Tonatierra Community Development Institute	802 N. 7th St. Phoenix, AZ 85006	None	509(a)(1) or (a)(2)	To mobilize youth and adults in economic and community development efforts by advocating for better policies that protect human rights and improve the lives of low-income working families.	\$60,000
TransAfrica Forum	1629 K St. NW # 1100 Washington, DC 20006	None	509(a)(1) or (a)(2)	For general support	\$1,000
Tucson Children's Museum, Inc.	200 South 6th Ave. Avenida Cesar Chavez PO Box 2609 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	For developing youth leadership and improving civic participation of local residents.	\$50,000
Tundra Women's Coalition	P.O box 2029 Bethel, AK 99559	None	509(a)(1) or (a)(2)	For general support.	\$5,000
Union Baptist Church of Baltimore	1219 Druid Hill Avenue Baltimore, MD 21217	None	509(a)(1) or (a)(2)	To support low-income families and children with health care needs, as well as the pre-K Head Start initiative.	\$5,000
United National Indian Tribal Youth	500 North Broadway Avenue, Suite 10 Oklahoma City, OK 73102	None	509(a)(1) or (a)(2)	For training Native youth and adults in leadership, and increasing the number of youth councils working to strengthen Native families.	\$450,000
United Way of Anchorage	701 W. 8th Ave. Suite 230 Anchorage, AK 99501	None	509(a)(1) or (a)(2)	To assist the Anchorage Hmong Community	\$5,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
University of Maryland Baltimore County Shriver Center, Choice Program	1000 Hilltop Circle Baltimore, MD 21250	None	509(a)(1) or (a)(2)	To support The Choice Program, an early-intervention approach that provides intensive, multi- faceted support to low-income youth who have been in the juvenile justice system.	\$250,000
University of Maryland Foundation, Inc. for UMBC	3300 Metzert Road Adelphi, MD 20783	None	509(a)(1) or (a)(2)	For general support	\$20,000
University of Puget Sound	1500 N. Warner St. Tacoma, WA 98416	None	509(a)(1) or (a)(2)	For general support	\$200
University of Washington Foundation	University of Washington School of Public Health Box 357230 Seattle, WA 98195	None	509(a)(1) or (a)(2)	For general support	\$30,000
University Presbyterian Church	4540 15th Ave. NE Seattle, WA 98105	None	509(a)(1) or (a)(2)	For general support	\$200
Urban Habitat	436 14th St. # 1205 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support idea creation, policy advocacy, capacity building and multisector alliance building in support of regional and statewide family-sustaining policies	\$150,000
Vashon United Methodist Church	17928 Vashon Highway Vashon, WA 98070	None	509(a)(1) or (a)(2)	For general support	\$20,000
Vashon United Methodist Church	17928 Vashon Highway Vashon, WA 98070	None	509(a)(1) or (a)(2)	For general support	\$10,000
Vision y Compromiso	2536 Edwards Ave. El Cerrito, CA 94530	None	509(a)(1) or (a)(2)	For general purposes	\$7,000
Voices for Alabama's Children	PO Box 4576 Montgomery, AL 36103	None	509(a)(1) or (a)(2)	For research, education and advocacy to improve the overall well-being of Alabama's low- income children.	\$55,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Voices for America's Children	1000 Vermont Avenue NW, Suite 700 Washington, DC 20005	None	509(a)(1) or (a)(2)	To support Voices for America's Children members' activities to influence and advance emerging issues that impact the health and well-being of all children by examining and directing efforts to advance eliminating child poverty and its correlating factors.	\$30,000
Voices for Opportunities, Income, Childcare, Education and Support [a/k/a VOICES]	1428 Broadway Spokane, WA 99201	None	509(a)(1) or (a)(2)	For education and advocacy to strengthen individual and community voices for low-income issues in the Spokane region.	\$50,000
Washington Asian Pacific Islander Families Against Substance Abuse	606 Maynard Ave. S Suite 106 Seattle, WA 98104	None	509(a)(1) or (a)(2)	For general support	\$200
Washington Community Action Network Education and Research Fund (Washington CAN)	220 S. River St Seattle, WA 98108	None	509(a)(1) or (a)(2)	For organizing, leadership development, and capacity building to engage diverse low-wealth family members who become grassroots leaders in campaigns to change policies that affect their lives.	\$30,000
Washington State Budget and Policy Center	1402 Third Ave. Suite 1215 Seattle, WA 98101	None	509(a)(1) or (a)(2)	For policy research, analysis and education regarding issues affecting low-wealth families in Washington state.	\$25,000
Watts Century Latino Organization	10360 Wilmington Ave Los Angeles, CA 90002	None	509(a)(1) or (a)(2)	To Train 25 Latino youth to become leaders in the community, improve their school success, and decrease risk factors.	\$25,000
West Bolivar Middle School	PO Box 159 Rosedale, MS 38769	None	509(a)(1) or (a)(2)	For technology and laboratory support for the science program.	\$10,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Western States Center	310 SW 4th Ave, Suite 1140 Portland, OR 97240	None	509(a)(1) or (a)(2)	To strengthen activism and advocacy by grantees and other community-based organizations in Washington state.	\$50,000
Westside Health Authority	4800 W. Chicago Ave. 2nd Floor Chicago, IL	None	509(a)(1) or (a)(2)	To support constituent building, community organizing, and leadership development, and locally and cross-city.	\$150,000
Wing Luke Asian Museum	407 Seventh Avenue South Seattle, WA 98104	None	509(a)(1) or (a)(2)	For engagement of low-wealth families and youth to develop civic and leadership skills through exhibits and public programs focused on building an informed and civically-engaged community.	\$25,000
Women's Foundation of California	340 Pine Street, Suite 302 San Francisco, CA 94104	None	509(a)(1) or (a)(2)	To support leadership development, capacity building and re-granting activities that strengthen the voices of low-income women and girls in California. (\$10,000 will be used for general operating support and \$40,000 will be used for re-granting to small and emerging women-led grassroots organizations).	\$50,000
Women's Transitional Living Center	P.O Box 6103 Orange, CA 92863	None	509(a)(1) or (a)(2)	For general purposes.	\$5,000
Working Partnerships USA	2102 Almaden Road Suite 107 San Jose, CA 95125	None	509(a)(1) or (a)(2)	To reduce poverty among the working poor and increase social and economic equity for working families in California's Silicon Valley and statewide.	\$337,500
Yakima Interfaith Coalition	106 South 6th Street Yakima, WA 98901	None	509(a)(1) or (a)(2)	To conduct education and empowerment programs and organizational capacity building.	\$25,000

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Grants and Contributions Paid During the Year

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Young People's Project	99 Bishop Allen Dr. Cambridge, MA 02139	None	509(a)(1) or (a)(2)	To support an 12 month planning process to strengthening youth organizing for quality education	\$20,000
Zeum	221 Fourth Street San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To support the integration of issues of systemic inequality into mainstream venues, specifically children's museums.	\$60,000

Total Grants Paid During 2008: \$30,670,395

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Advocates for Community and Rural Education (ACRE)	4408 Blankenship Road Everton, AR 72633	None	509(a)(1) or (a)(2)	To organize low-wealth families into a movement of rural stakeholders who effectively advocate for their families, communities and schools with state and local policymakers.	\$50,000
Albany Park Neighborhood Council	3334 W. Lawrence, 3rd Floor Chicago, IL 60625	None	509(a)(1) or (a)(2)	For constituent-led organizing on issues of public education, affordable housing, immigration and affordable healthcare.	\$75,000
American Friends Service Committee [AFSC]	814 NE 40th Street Seattle, WA 98105	None	509(a)(1) or (a)(2)	For the Intertribal Canoe Journey, to strengthen low-wealth American Indian families and support leadership, organizing, and capacity building among Native communities.	\$25,000
American Friends Service Committee SF	65 Ninth Street San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To support grassroots community organizing to help low-wealth families develop a voice in public decision-making. This grant will support the Pan Valley Institute, the Central California Coalition for Immigrant Rights and Proyecto Campesino.	\$150,000
American Indian Center, Inc.	1630 W. Wilson Avenue Chicago, IL 60640	None	509(a)(1) or (a)(2)	To support operation of programs and services to strengthen Native American families, and to engage constituents in community and civic affairs.	\$135,000
Asian Immigrant Women Advocates	310 8th Street, #301 Oakland, CA 94607	None	509(a)(1) or (a)(2)	To support issue-based organizing and skill-building in leadership development with low-income Latinos and Asians.	\$175,000
Asian Pacific American Legal Center	1145 Wilshire Boulevard, 2nd Floor Los Angeles, CA 90017	None	509(a)(1) or (a)(2)	To support education organizing, skill-building in leadership development and multi-racial coalition building in Los Angeles.	\$250,000
Austin Travis County Mental Health Mental Retardation Center	1430 Collier St. Austin, TX 78704	None	509(a)(1) or (a)(2)	To reduce the number of youth involved in the child welfare system due to their mental health needs.	\$195,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
BASE Initiative/Peace Development Fund	PO Box 1280 Amherst, MA 01004	None	509(a)(1) or (a)(2)	For networking, convening and technical assistance for 19 community-based organizations advocating against military-related toxic facilities situated in member communities.	\$225,000
Black Mesa Trust	PO Box 33 Kykotsmovi, AZ 86039	None	509(a)(1) or (a)(2)	To regain sovereignty over Hopi natural resources and create environmentally sustainable economic development.	\$39,000
Border Action Network	P.O. Box 384 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	To provide organizing and leadership development for youth and adults in Arizona to advocate for better immigrant and human rights policies.	\$75,000
Border Children's Mental Health Collaborative FS: Child Crisis Center of El Paso	119 N. Stanton, 9th Floor El Paso, TX 79901	None	509(a)(1) or (a)(2)	To support community-based wraparound services for youth with serious emotional disturbances.	\$50,000
Brownsville Community Health Center	302 Kings Highway, Suite 102 Brownsville, TX 78521	None	509(a)(1) or (a)(2)	To develop community leaders to advocate for equitable access to services and educate low-wealth families to participate in creating healthy communities.	\$225,000
Centro Del Obrero Fronterizo dba La Mujer Obrera	2000 Texas Avenue El Paso, TX 79901	None	509(a)(1) or (a)(2)	To empower low-income women to organize and advocate for equitable economic development and healthy communities.	\$105,000
Chicago Coalition for the Homeless	1325 South Wabash, Suite 205 Chicago, IL 60605	None	509(a)(1) or (a)(2)	To provide general support for core operations, organizing and advocacy efforts for affordable housing and prevention of homelessness among low-wealth families.	\$165,000
Chicago Legal Advocacy for Incarcerated Mothers [CLAIM]	70 East Lake Street, Suite 1120 Chicago, IL 60601-5959	None	509(a)(1) or (a)(2)	To provide support for public policy advocacy, action research to advance policy change, constituent organizing and leadership development	\$90,000
Church Council of Greater Seattle	4 Nickerson Street, Suite 300 Seattle, WA 98109	None	509(a)(1) or (a)(2)	For education and organizing among faith communities, and public policy advocacy in support of immigrant families and equitable policy reform.	\$25,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Clinica Monseñor Oscar A. Romero	2032 Marengo Street Los Angeles, CA 90033	None	509(a)(1) or (a)(2)	To integrate the provision of direct medical services with civic engagement and leadership development activities at a community clinic.	\$75,000
Coalition of African, Asian, Arab, European and Latino Immigrants of Illinois	4300 N. Hermitage Ave. Chicago, IL 60613	None	509(a)(1) or (a)(2)	To support the Grassroots Leadership Development program for civic engagement of, and activism by diverse immigrant families.	\$150,000
Community Coalition for Substance Abuse Prevention and Treatment	8101 S. Vermont Ave. Los Angeles, CA 90044	None	509(a)(1) or (a)(2)	To support issue education, a systemic political analysis and skill-building in organizing with parents and youth for a quality education, improved foster care systems, affordable housing and living wage jobs.	\$375,000
Community Media Organizing Project FS: Federation of Childcare Centers of AL	PO Box 214 Montgomery, AL 36101	None	509(a)(1) or (a)(2)	For ongoing media training	\$60,000
Community Partners FBO Inner City Struggle	2811 Whittier Blvd. Los Angeles, CA 90023	None	509(a)(1) or (a)(2)	To support community organizing, leadership development and electoral strategies in support of a quality public school education for East Los Angeles youth.	\$112,500
Community to Community Development	203 W. Holly Ste. 315 Bellingham, WA 98225	None	509(a)(1) or (a)(2)	To continue organizing and educating community members, implementing the immigrant integration program and developing organizational capacity.	\$25,000
Developing Communities Project	11300 South Halsted Chicago, IL 60628	None	509(a)(1) or (a)(2)	For community organizing and policy advocacy for equitable transportation, community development, education and employment opportunities for low-wealth families who live in the south side of Chicago	\$105,000

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Dine Citizens Against Ruining Our Environment	HCR-63 Box 263 Winslow, AZ 86047	None	509(a)(1) or (a)(2)	To mobilize Navajo people to eliminate pollution and exploitation of their natural resources and advocate for sustainable energy solutions and job creation.	\$45,000
Direct Action and Research Training Center, Inc.	314 NE 26th Terrace Miami, FL 33137	None	509(a)(1) or (a)(2)	For constituent leadership development and affiliate expansion in Florida.	\$100,000
Dona Ana County Colonias Development Council	1050 Monte Vista Ave. Las Cruces, NM 88001	None	509(a)(1) or (a)(2)	To develop and mobilize community leaders who will advocate for farm workers' rights, improve colonia infrastructure, reduce pollution and increase economic development.	\$150,000
Educational Broadcasting Corporation	450 W. 33rd St. New York, NY 10001	None	509(a)(1) or (a)(2)	For production costs for a beat on Women and Families.	\$50,000
Enforcement Coordination Group FS: Church Council of Greater Seattle	1227 S. Weller, Suite A Seattle, WA 98144	None	509(a)(1) or (a)(2)	For statewide organizing and advocacy on immigration policy and to counter anti-immigrant activities.	\$25,000
Environmental Health Coalition	401 Mile of Cars Way, Suite 310 National City, CA 91950	None	509(a)(1) or (a)(2)	For leadership development, policy advocacy and organizing to create healthy and economically sustainable communities.	\$225,000
Equal Rights Advocates	1663 Mission Street-Suite 250 San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To support impact legislation focused on economic justice for women and families.	\$100,000
Erie Neighborhood House	1701 West Superior Street Chicago, IL 60622	None	509(a)(1) or (a)(2)	To increase Erie Neighborhood House's effectiveness in mobilizing low-income Latino families to work toward improvement of their well-being and the well-being of other families.	\$180,000
Families and Friends of Louisiana's Incarcerated Children (FFLIC)	1600 Oretha Castle Haley Blvd New Orleans, LA 70113	None	509(a)(1) or (a)(2)	For community based organizing to support the city of New Orleans to create a rehabilitative process rather than a punitive process for juvenile offenders.	\$112,500

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Family Services of King County	615 Second Avenue, #150 Seattle, WA 98104	None	509(a)(1) or (a)(2)	For general support of Morningsong Early Learning Center, a program for homeless toddlers and pre-schoolers, and in honor of the legacy of Joan B. Poliak's career with Family Services of King County.	\$25,000
Federation of Southern Cooperatives	2769 Church Street East Point, GA 30344	None	509(a)(1) or (a)(2)	To support policy advocacy on rural housing, business and farming issues in partnership with rural landowners and farmers - focused on communities of color - in the South.	\$150,000
Georgia Citizens' Coalition on Hunger	9 Gammon Ave. Atlanta, GA 30315	None	509(a)(1) or (a)(2)	For ongoing education, advocacy and activism toward the creation of sustainable jobs, food, health care and communities for low-income families.	\$112,500
Grassroots Collaborative	637 S. Dearborne, 3rd Floor Chicago, IL 60605	None	509(a)(1) or (a)(2)	To engage low-wealth families in organizing and policy advocacy for increased government and corporate accountability in the Chicago metropolitan area	\$75,000
Grassroots Global Justice FS: Southwest Community Resources, Inc.	310 W 10th Street San Pedro, CA 90731	None	509(a)(1) or (a)(2)	To build bridges between grassroots communities domestically and grassroots communities globally.	\$50,000
Greater New Orleans Fair Housing Action Center/ Louisiana Housing Alliance	228 St. Charles Avenue, Suite 1035 New Orleans, LA 70130	None	509(a)(1) or (a)(2)	To support increased internal capacity for affordable housing advocacy and to support a new network of existing and emerging housing advocate organizations across the state.	\$112,500
Haitian Neighborhood Center Sant La Inc.	5000 Biscayne Blvd Suite 110 Miami, FL 33137	None	509(a)(1) or (a)(2)	For education and advocacy in support of low-wealth Haitian families in South Florida's Little Haiti community.	\$50,000
Harris County Children's Protective Services Fund	2525 Murworth Houston, TX 77054	None	509(a)(1) or (a)(2)	To prevent out of home placement in Child Protective Services and support family reunification and permanency for 30 families in Harris County, Texas.	\$89,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Highlander Research and Education Center, Inc.	1959 Highlander Way New Market, TN 37820	None	509(a)(1) or (a)(2)	To train activists of all generations to change systems which negatively impact low-income families in local communities.	\$150,000
Hopi Foundation	P.O. Box 301 Kykotsmovi, AZ 86039	None	509(a)(1) or (a)(2)	To develop native leaders who will create change for Hopi people and advocate for improved local economy and health of families.	\$137,500
Indian Pueblo Cultural Center	2401 12th Street NW Albuquerque, NM 87104	None	509(a)(1) or (a)(2)	For developing and engaging community leaders to advocate for improved Native health policies and the creation of a Native health policy center.	\$112,500
KUT Radio/ Latino USA FS: University of Texas at Austin	1 University Station, A0704 Austin, TX 78712	None	509(a)(1) or (a)(2)	To support Latino USA's expanded coverage of the lives of new immigrant families -- both Latino and non-Latino -- in Equal Voice for America's Families.	\$125,000
Labor Community Strategy Center	3780 Wilshire Blvd., Suite 1200 Los Angeles, CA 90010	None	509(a)(1) or (a)(2)	To build the capacity of low-wealth families in Los Angeles to effectively engage in the social, political and economic systems that have an impact on their families and communities.	\$375,000
LeClaire Courts Community Development Corporation FS: Southwest Organizing Project	6756 S. Oglesby Ave., 3rd Flr. Chicago, IL 60649	None	509(a)(1) or (a)(2)	To provide general support for organizing and advocacy efforts for affordable housing and asset building in South Side Chicago.	\$25,000
Lexington Nia Project	1920 Cambridge Drive Lexington, KY 40504	None	509(a)(1) or (a)(2)	To support programs for inner city children focusing on reading, mathematics, African American history and leadership development.	\$5,000
Long Beach YMCA - Community Development Branch	525 E. 7th St Long Beach, CA 90813	None	509(a)(1) or (a)(2)	To support the program's youth, parent and leadership development programs.	\$112,500
Los Angeles Alliance for a New Economy	464 Lucas Avenue, Ste 202 Los Angeles, CA 90017	None	509(a)(1) or (a)(2)	To reduce poverty among the working poor and increase social and economic equity for working families in Los Angeles County.	\$375,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Los Angeles Community Action Network (LACAN)	456 S. Main Street, Ground Floor Los Angeles, CA 90013	None	509(a)(1) or (a)(2)	To support the political education, grassroots mobilization, leadership development and organizing training of low-wealth individuals and families; with specific issue focus on health care and food access, land use and economic development and civic engagement.	\$150,000
Louisiana Children's Museum	420 Julia Street New Orleans, LA 70130	None	509(a)(1) or (a)(2)	For ongoing programming designed specifically to reach and involve low-income families in children's museum activities.	\$150,000
Louisiana Justice Institute FS: Greater New Orleans Fair Housing Action Center	1631 Elysian Fields Avenue New Orleans, LA 70117	None	509(a)(1) or (a)(2)	For legal advocacy connected with community based organizing for the purpose of addressing housing, education and voting rights dysfunction in New Orleans.	\$150,000
Metropolitan Area Group for Igniting Civilization (aka MAGIC)	950 E. 1st Street, Suite 209 Chicago, IL 60637	None	509(a)(1) or (a)(2)	To support efforts particularly led by and for low-wealth African American men and youth to increase activism and advocacy led by and informed by their experiences.	\$75,000
Metropolitan Tenants Organization [MTO]	1180 N. Milwaukee Avenue Chicago, IL 60622	None	509(a)(1) or (a)(2)	To provide general operating support for organizing and advocacy efforts, and further development of programs for affordable housing.	\$120,000
Mexican American Legal Defense and Education Fund [MALDEF]	634 South Spring Street, 11th Floor Los Angeles, CA 90014	None	509(a)(1) or (a)(2)	To support leadership development opportunities with low-income Latino families.	\$75,000
Mikva Challenge	25 E. Washington Ste. 703 Chicago, IL 60602	None	509(a)(1) or (a)(2)	To expand youth activism and policy advocacy.	\$90,000
Mississippi Immigrants Rights Association (MIRA)	PO Box 1104 Jackson, MS 39215	None	509(a)(1) or (a)(2)	For Black/Brown activism and advocacy to support issues of immigrant families in Mississippi.	\$150,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Mujeres Latinas en Accion	2124 W. 21st Place Chicago, IL 60608	None	509(a)(1) or (a)(2)	For operation of culturally proficient programs and services to strengthen Latina/o families and youth through leadership skills training, support services, education and advocacy for and with immigrant families.	\$127,500
National Organizers Alliance	6411 Orchard Avenue, Suite 110 Takoma Park, MD 20912	None	509(a)(1) or (a)(2)	For a web-based career center/clearinghouse for community and labor organizing opportunities with local, regional and national groups.	\$10,000
New Mexico Acequia Association	607 Cerrillos Road, Suite F Santa Fe, NM 87501	None	509(a)(1) or (a)(2)	For developing community leaders to advocate for protection of land and water to sustain the economic wellbeing of family farms and ranches.	\$75,000
Pacific News Service	275 9th Street, 3rd Floor San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To support alternative media outlets in an effort to highlight issues of systemic inequality.	\$75,000
People's Institute for Survival and Beyond	601 N. Carrollton New Orleans, LA 70119	None	509(a)(1) or (a)(2)	For strategic planning, membership development, curriculum expansion and increased staff capacity to provide the Undoing Racism training to movement-building colleagues across the US.	\$150,000
PolicyLink	1438 Webster #303 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To provide technical assistance and training to community-based organizations in issue and strategy development, research, and communications, under the frame of equitable development.	\$337,500
Project South: Institute for the Elimination of Poverty and Genocide	9 Gammon Ave. Atlanta, GA 30315	None	509(a)(1) or (a)(2)	For networked grassroots leadership development for low-income, primarily communities of color, focused on creating a new generation of movement leaders.	\$150,000
Puget Sound SAGE FS: Church Council of Greater Seattle	1032 S. Jackson Street, Suite 203 Seattle, WA 98104	None	509(a)(1) or (a)(2)	For organizing, issue education and advocacy by Puget Sound Sage, to promote accountable development and sustainable community benefits in the metro Seattle region.	\$25,000

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Pushback Network FS: Strategic Concepts in Organizing and Policy Education	45 Main Street, Suite 628 Brooklyn, NY 11201	None	509(a)(1) or (a)(2)	To advance multi-state civic participation and voter engagement activities focused of low-wealth communities and communities of color in 10 states.	\$150,000
Quitman County Development Organization, Inc.	201 Humphrey Street Marks, MS 38646	None	509(a)(1) or (a)(2)	For ongoing organizing and activism to energize local economic development non-profits to actively engage elected officials to be more accountable to the needs of low-income families in the Delta and statewide.	\$100,000
Right to the City FS: Strategic Actions for a Just Economy	152 West 32nd Street Los Angeles, CA 90007	None	509(a)(1) or (a)(2)	To support strategy development, a systemic political analysis, and civic engagement activities to coordinate a regional and national response to the crisis of gentrification in major metropolitan cities.	\$87,500
Safe Streets Strong Communities	1600 Oretha Castle Haley Blvd New Orleans, LA 70113	None	509(a)(1) or (a)(2)	For a criminal justice reform coalition that uses education, advocacy and activist tactics to combine national lessons learned with local realities for a new criminal justice system in New Orleans.	\$75,000
Serving Children and Adolescents in Need (SCAN)	2347 E. Saunders St. Suite B Laredo, TX 78041	None	509(a)(1) or (a)(2)	To develop leadership of low-wealth colonias residents and engage them in efforts to advocate for community improvements.	\$150,000
Share Our Selves	1550 Supenor Ave. Costa Mesa, CA 92627	None	509(a)(1) or (a)(2)	For general purposes.	\$5,000
South Texas Adult Resources and Training Center. AKA START	743 North Sam Houston Blvd. San Benito, TX 78586	None	509(a)(1) or (a)(2)	To reduce the impact of poverty on low-income families through teaching financial literacy, and to develop community leaders to advocate for anti-predatory lending policies.	\$60,000

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Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Southern Education Foundation	135 Auburn Ave NE, 2nd Floor Atlanta, GA 30303	None	509(a)(1) or (a)(2)	For research, data-driven reports, technical assistance and advocacy toward fairness and excellence in education for all children, but especially the children of low-wealth families of color in the Deep South	\$187,500
Southern Partners Fund, Inc.	1776 Peachtree Street NW Ste 710 South Atlanta, GA 30309	None	509(a)(1) or (a)(2)	For general support and project support to build the organizing capacity of emerging Latino organizations across the region.	\$125,000
Southwest Center for Economic Integrity	PO Box 41972 Tucson, AZ 85717	None	509(a)(1) or (a)(2)	To advocate for improved policies on immigration, payday and predatory lending, and prison reform.	\$54,000
Southwest Organizing Project	211 10th St. SW Albuquerque, NM 87102-2919	None	509(a)(1) or (a)(2)	To expand the organization's membership and mobilize low-income working families to lead campaigns for economic justice.	\$210,000
Southwest Organizing Project	2609 W. 63rd Street Chicago, IL 60629	None	509(a)(1) or (a)(2)	To support community organizing, leadership development, and network development locally and cross-city.	\$75,000
St. Ignatius College Prep	1076 W. Roosevelt Rd. Chicago, IL 60608	None	509(a)(1) or (a)(2)	For general support.	\$500
Strategic Concepts in Organizing and Policy Education [a/k/a SCOPE]	1715 W. Florence Ave. Los Angeles, CA 90047	None	509(a)(1) or (a)(2)	To support issue and strategy development, research and communications and organizing and broad-based coalition-building with low-income communities in South LA.	\$337,500
Tewa Women United	RR. 5 Box 442-T Santa Fe, NM 87506	None	509(a)(1) or (a)(2)	To organize women leaders who will work to reduce harmful environmental effects, strengthen families, reduce poverty and prevent sexual violence	\$72,000
Texas RioGrande Legal Aid, Inc	300 S. Texas Blvd Weslaco, TX 78596	None	509(a)(1) or (a)(2)	To reduce poverty among families in the colonias through issue education on financial literacy and consumer and land rights, and through engaging residents in neighborhood associations.	\$187,500

Marguerite Casey Foundation

EIN: 91-2062197

Year End: December 31, 2008

Form 990-PF, Part XV, line 3b

Grants and Contributions Approved for Future Payment

Recipient Name	Address	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
Tonatierra Community Development Institute	802 N. 7th St. Phoenix, AZ 85006	None	509(a)(1) or (a)(2)	To mobilize youth and adults in economic and community development efforts by advocating for better policies that protect human rights and improve the lives of low-income working families.	\$60,000
Tucson Children's Museum, Inc.	200 South 6th Ave. Avenida Cesar Chavez PO Box 2609 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	For developing youth leadership and improving civic participation of local residents.	\$100,000
Tucson Children's Museum, Inc.	200 South 6th Ave. Avenida Cesar Chavez PO Box 2609 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	For developing youth leadership and improving civic participation of local residents.	\$0
Urban Habitat	436 14th St. # 1205 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support idea creation, policy advocacy, capacity building and multisector alliance building in support of regional and statewide family-sustaining policies	\$150,000
Washington State Budget and Policy Center	1402 Third Ave. Suite 1215 Seattle, WA 98101	None	509(a)(1) or (a)(2)	For policy research, analysis and education regarding issues affecting low-wealth families in Washington state.	\$25,000
Westside Health Authority	4800 W. Chicago Ave. 2nd Floor Chicago, IL	None	509(a)(1) or (a)(2)	To support constituent building, community organizing, and leadership development, and locally and cross-city.	\$150,000
William J. Clinton Foundation	610 President Clinton Ave. 2nd Floor Little Rock, AR 72201	None	509(a)(1) or (a)(2)	To Further the work of the Clinton Global Initiative on abject poverty	\$10,000
Working Partnerships USA	2102 Almaden Road Suite 107 San Jose, CA 95125	None	509(a)(1) or (a)(2)	To reduce poverty among the working poor and increase social and economic equity for working families in California's Silicon Valley and statewide.	\$337,500
Yakima Interfaith Coalition	106 South 6th Street Yakima, WA 98901	None	509(a)(1) or (a)(2)	To conduct education and empowerment programs and organizational capacity building.	\$25,000

Total grants approved for future payment in 2008: \$10,669,500

MARGUERITE CASEY FOUNDATION
 EIN: 91-2062197
 YEAR ENDED: DECEMBER 31, 2008
 FORM 990-PF, PART II, LINE 10B & C

INVESTMENT	BEGINNING OF YEAR	END OF YEAR	
	BOOK VALUE	BOOK VALUE	FAIR MARKET VALUE
BGI ACWI EX-US SUPERFUND B	69,819,181	48,617,355	48,617,355
LASALLE INCOME & GROWTH FUND V	0	1,524,978	1,524,978
BGI US EQUITY MARKET FUND B	371,113,028	245,532,449	245,532,449
HARBOURVEST PARTNERS VIII-CAYMAN BUYOUT FUND L.P.	2,012,358	2,622,700	2,622,700
HARBOURVEST PARTNERS VIII-CAYMAN VENTURE FUND L.P.	936,657	3,202,118	3,202,118
HARBOURVEST PARTNERS VIII-CAYMAN MEZZANINE AND DISTRESSED DEBT FUND L.P.	678,512	1,380,726	1,380,726
ADAMS STREET PARTNERSHIP FUND - 2007 NON-U.S. FUND, L.P.	1,141,084	1,646,779	1,646,779
BGI GLOBAL EX-US ALPHA TILTS FUND B	85,989,297	47,351,734	47,351,734
BLACKROCK GRANITE PROPERTY FUND	18,317,468	15,038,004	15,038,004
INVESCO REAL ESTATE FUND II, L.P.	1,000,000	1,019,453	1,019,453
PRUDENTIAL PRISA II	8,459,214	10,487,309	10,487,309
ADAMS STREET 2008 DIRECT FUND, L.P.	0	290,693	290,693
ADAMS STREET PARTNERSHIP FUND - 2008 NON-U.S. FUND, L.P.	0	329,135	329,135
ADAMS STREET PARTNERSHIP FUND - 2008 U.S. FUND, L.P.	0	776,472	776,472
MARGUERITE GLOBAL EX-US ALPHA	19,008	0	0
TOTAL INVESTMENTS - CORPORATE STOCK	559,485,807	379,819,905	379,819,905
RUSSELL COMMON TRUST CORE BOND FUND	173,220,078	0	0
BGI US DEBT INDEX FUND B	0	97,900,951	97,900,951
TOTAL INVESTMENTS - CORPORATE BONDS	173,220,078	97,900,951	97,900,951

FORM 990-PF, PART I, LINE 19 & PART II, LINE 14 - DEPRECIATION & FIXED ASSETS

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	COST - 12/31/2008	DEPRECIATION EXPENSE	ACCUMULATED DEPRECIATION	NET BOOK VALUE
LEASEHOLD IMPROVEMENTS	225,343	22,827	180,009	45,334
FURNITURE	165,148	22,859	131,521	33,627
EQUIPMENT	224,354	30,029	154,302	70,052
PLANT, PROPERTY & EQUIPMENT	614,845	75,715	465,832	149,013
FIXED ASSETS - PART II, LINE 14	614,845		465,832	149,013
DEPRECIATION EXPENSE - PART I, LINE 19		75,715		